

Lancaster County Convention Center Authority
Meeting of July 28, 2022, 5:30 pm
Commons on Vine, Lancaster County Convention Center
Lancaster, Pennsylvania



AGENDA

- 1) **Purpose of meeting:** Lancaster History Lease of the Thaddeus Stevens Properties
A Resolution to approve the Memorandum of Understanding with Discover Lancaster
A Resolution for the issuance of 2022 LCCCA Series Bonds
- 2) Pledge of Allegiance
- 3) Roll Call
- 4) Announcements
- 5) Public Comment - This Authority provides a reasonable opportunity at each of our meetings for residents and taxpayers of Lancaster County to comment on matters of concern, official action, or deliberation that are or may be before this Authority. People who wish to comment should state their name and address for the public.
- 6) Motion to approve the Resolution of the Lancaster County Convention Center Authority, regarding Lease Agreement with LancasterHistory.org
- 7) Motion to adopt the Resolution to approve MOU with Discover Lancaster.
- 8) Motion to approve Board Authorizing Resolution;

A Resolution determining to undertake a project of this Authority and authorizing the issuance of two or more series of revenue bonds (the "Bonds"), under a Trust Indenture between this Authority and Wilmington Trust, National Association, as trustee, and specifying the security therefor; appointing Wilmington Trust, National Association as trustee and as registrar and paying agent; approving said Indenture; authorizing execution of said Indenture; authorizing execution, attestation and delivery of said Bonds to the Trustee for authentication; requesting the Trustee to authenticate and deliver, as appropriate, said Bonds; directing disposition of proceeds of the sale of said Bonds; determining to apply the proceeds of said Bonds to (1) refund the Authority's Hotel Room Rental Tax Revenue Bonds Series of 2014; (2) pay the cost of terminating certain interest rate management agreements; and (3) pay the costs and expenses of issuance of the Bonds, and authorizing certain actions to be taken in connection therewith; authorizing and requesting the Trustee to invest funds held under said Indenture; approving the acceptance of a Bond Purchase Proposal from the purchaser defined in this Resolution ; authorizing and approving a Guaranty Agreement between this Authority and the County of Lancaster, Pennsylvania, as guarantor, and the Trustee; authorizing and approving a Reimbursement Agreement between this Authority and the County; authorizing execution of said Guaranty Agreement and said Reimbursement Agreement; authorizing and approving the use of a Preliminary Official Statement and Official Statement to be prepared and used in connection with the marketing of the Bonds; and ratifying certain action heretofore taken and authorizing other necessary action.

- 9) Adjournment

***** Upcoming Board and Committee Meetings:**

- Board Meeting- Thursday, August 25, 2022 5:30 p.m.