

**LANCASTER COUNTY CONVENTION CENTER AUTHORITY  
HOTEL ROOM RENTAL TAX REVENUE BONDS,  
SERIES OF 2014**

**CERTIFICATE OF MUNICIPAL ADVISOR**

THIS CERTIFICATION is made in connection with the amendment by the Lancaster County Convention Center Authority (the "Authority") of its Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the "2014 Bonds"). The undersigned, a duly authorized representative of Susquehanna Group Advisors, Inc., as the municipal advisor to the Authority with respect to the 2014 Bonds (the "Municipal Advisor"), hereby certifies on this 3rd day of December, 2018, as follows:

1. Representations.

(a) The 2014 Bonds currently bear interest at a rate of the product of 70% of USD 30 day LIBOR plus 75 basis points multiplied by 1.21539. Assuming a USD 30 day LIBOR of 2.30%, the calculation of  $((.7 \text{ times } 2.30) + .75)$  times 1.21539 equals 2.86832% (the "Original Variable Rate").

(b) The 2014 Bonds are being amended to bear interest at a rate of the product of 80% of USD 30 day LIBOR plus 88 basis points. Assuming a USD 30 day LIBOR of 2.30%, the calculation of  $(.8 \text{ times } 2.30) + .88$  equals 2.7200% (the "Amended Variable Rate").

(c) The yield on the equivalent fixed rate debt instrument applying the Original Variable Rate on the 2014 Bonds and the remaining other terms of the 2014 Bonds is 2.88552%.

(d) The yield on the equivalent fixed rate debt instrument applying the Amended Variable Rate on the 2014 Bonds and the remaining other terms of the 2014 Bonds is 2.73547%.

(e) The difference in the yields on the equivalent fixed rate debt instrument based upon the Original Variable Rate and the equivalent fixed rate debt instrument based upon the Amended Variable Rate is not more than 25 basis points.

2. Date. This Certificate is dated and given the date of the amendment of the 2014 Bonds.

3. Miscellaneous. We understand that the Authority will rely (without independent investigation) upon the information and representations contained herein in connection with the execution and delivery of various certificates at closing held this day and that Bond Counsel will rely (without independent verification) upon the information and representations contained herein in delivering its opinion in connection with the amendment of the 2014 Bonds.

Duly executed by the undersigned authorized representative of the Municipal Advisor on the date first written above.

SUSQUEHANNA GROUP ADVISORS, INC.

By: Jay R Wengert  
Director