



AMENDED AND RESTATED SWAP TRANSACTION CONFIRMATION

To: Lancaster County Convention Center Authority ("Counterparty")

Legal Entity

Identifier (LEI): LEI:549300F347A3TMO7B762

Attention: Kevin Molloy

Phone: 717-300-7630

Email: krmolloy@lccca.com

From: Wells Fargo Bank, N.A. ("Wells Fargo")

Legal Entity

Identifier (LEI): LEI: KB1H1DSPRFMYMCUFXT09

Phone: 704-410-5111

Fax: 844-879-8056

Email: inboundconfirms1@wellsfargo.com

Ref. No: 1739959 (Internal Reference 29868995)

Prior Unique Swap

Identifier (USI): 103039933701W0000000000000000000008914173

Current Unique

Swap Identifier (USI): 103039933701W00000000000000000000029868995

Swap Data

Repository: DTCC Data Repository, LLC

Date:

November 27, 2018

Dear Sir or Madam:

Reference is made to that certain Confirmation dated September 28, 2011 between the Counterparty and Wells Fargo regarding a Transaction with a Wells Fargo reference number of 1739959 (Internal Reference 8914173), a Trade Date of March 28, 2007, an Effective Date of March 29, 2007 and a Termination Date of December 01, 2042 ("Prior Confirmation"). **This Confirmation amends and restates the Prior Confirmation, provided that nothing in this Confirmation amends or restates the Prior Confirmation for any amounts payable under this Transaction with respect to any date or Calculation Period occurring on or prior to December 1, 2018 and to that extent the Prior Confirmation shall survive.**

This confirms the terms of the Transaction described below between Counterparty and Wells Fargo. The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International

Swaps and Derivatives Association, Inc., are incorporated into this Confirmation. In the event of any inconsistency between those definitions and provisions and this Confirmation, this Confirmation will govern. Fixed Amounts and Floating Amounts for each applicable Payment Date hereunder will be calculated in accordance with the ISDA Definitions, and if any Fixed Amount and Floating Amount are due for the same Payment Date hereunder, then those amounts shall not be payable and instead the Fixed Rate Payer shall pay the positive difference, if any, between the Fixed Amount and the Floating Amount, and the Floating Rate Payer shall pay the positive difference, if any, between the Floating Amount and the Fixed Amount.

1. The terms of the particular Transaction to which the Confirmation relates are as follows:

<u>Transaction Type:</u>	Interest Rate Swap
<u>Currency for Payments:</u>	U.S. Dollars
<u>Notional Amount:</u>	For a Calculation Period, the amount set forth opposite that Calculation Period on Attachment I hereto

Term:

Trade Date:	March 28, 2007
Effective Date:	March 29, 2007
Termination Date:	December 01, 2042, provided that Wells Fargo shall have the right to change the Termination Date of this Transaction to April 2, 2030 (the "Alternate Termination Date"), by giving notice (which may be oral telephonic notice) to the Counterparty by 11:00 a.m. New York time on or before January 2, 2030. Such right may be exercised only once. Neither the Termination Date nor any Alternate Termination Date shall be subject to adjustment in accordance with any Business Day Convention.

Telephonic Notice:	The exercise of such right by Wells Fargo to change the Termination Date is not subject to the payment of any fee by either Wells Fargo or the Counterparty. Counterparty hereby agrees to receive oral telephonic notices at 717-300-7630 by 11:00 a.m. New York time. Any notice from Wells Fargo exercising its right to change the Termination Date shall be deemed given if the attempt by Wells Fargo to give such notice is incomplete due to the unavailability of any means for receiving it at any such number, whether by an appropriate person or by an electronic device.
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Fixed Amounts:

Fixed Amount Payer:	Counterparty
Period End Dates:	Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.
Payment Dates:	Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date through and

including the Termination Date, subject to adjustment in accordance with the Following Business Day Convention.

Business Day Convention: Following
 Business Days: New York
 Fixed Rate: 3.67%, commencing on the Effective Date through but excluding December 1, 2018, thereafter; 4.07%, commencing December 1, 2018 through but excluding December 1, 2023, thereafter; 3.67%, commencing on December 1, 2023 through and excluding the Termination Date

Fixed Rate Day
 Count Fraction: 30/360

Floating Amounts:

Floating Amount Payer: Wells Fargo
 Period End Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.

Payment Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date through and including the Termination Date, subject to adjustment in accordance with the Following Business Day Convention.

Business Day Convention: Following
 Business Days: New York
 Floating Rate Option: 67% of USD-LIBOR-BBA, commencing on the Effective Date through but excluding December 1, 2018, thereafter; 80% of USD-LIBOR-BBA, commencing December 1, 2018 through but excluding December 1, 2023, thereafter, 67% of USD-LIBOR-BBA commencing on December 1, 2023 through and excluding the Termination Date

Designated Maturity: 1 Month
 Spread: None
 Floating Rate Day
 Count Fraction: Actual/360
 Floating Rate determined: Two London Banking Days prior to each Reset Date.
 Reset Dates: The first day of each Calculation Period.
 Compounding: Inapplicable
 Rounding Convention: 5 decimal places per the ISDA Definitions.

2. The additional provisions of this Confirmation are as follows:

Calculation Agent: Per the ISDA Master Agreement, or if not specified, Wells Fargo
Payment Instructions: Wells Fargo Bank, N.A.
 ABA : 121000248
 Ref: Trade No: 1739959 (Internal Reference 29868995)
 Account# : 01014894464228

Wells Fargo Contacts: Settlement and/or Rate Resets:

800-249-3865
704-410-8511

Documentation:
Phone: 704-410-5111
Fax: 844-879-8056

Collateral:
Phone: 704-410-8116
Fax: 704-410-8515
Email: collateral.mgmt@wellsfargo.com

Payments to Counterparty:

Please quote transaction reference number.
Per your standing payment instructions or debit authorization if provided to Wells Fargo, as relevant. If not provided, please contact us in order for payment to be made.

Phone: 1-800-249-3865 Fax: 704-410-8511

Additional Provisions:

In connection with the execution of this Transaction, Counterparty hereby acknowledges that Wells Fargo previously paid a fee on behalf of the Counterparty USD 162,000.00 to George K. Baum & Company and USD 108,000.00 to Susquehanna Group Advisors, Inc. as swap co-advisors to the Counterparty.

Eligibility:


Each party represents that it is an "eligible contract participant" within the meaning of the Commodity Exchange Act (7 U.S.C. § 1 et seq), as amended by the Dodd Frank Wall Street Reform and Consumer Protection Act and as modified by 17 C.F.R. § 1.3. The ISDA Non-ECP Guarantor Exclusionary Terms available here: <https://www.isda.org/a/OviDE/27666729-2-isdanon-ecpexclusionaryterms.pdf> ("Exclusionary Terms") are incorporated by reference in this Confirmation and apply to the entry into this Transaction by the parties within the meaning of §2(e) of the Commodity Exchange Act. For the avoidance of doubt, the Exclusionary Terms will not apply, in respect of any guarantor, to any unwind, termination, transfer or other disposition of this Transaction, whether in whole or in part, to the extent this Transaction is lawfully guaranteed by such guarantor, whether or not such guarantor is an ECP (as defined in the Exclusionary Terms) when such unwind, termination, transfer or other disposition is agreed or effected.

Documentation

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement between Wells Fargo and Counterparty dated as of September 28, 2011, as amended and supplemented from time to time (the "ISDA Master Agreement"). All provisions contained or incorporated by reference in the ISDA Master Agreement will govern this Confirmation except as expressly modified herein.

Please confirm that the foregoing correctly sets forth the terms of our agreement by executing a copy of this Confirmation and returning it to us.

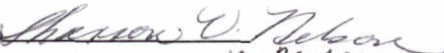
Very truly yours,
Wells Fargo Bank, N.A.

By: 
Name: **Corey Rudzinski**
Its: **Authorized Signatory**

Ref. No. 1739959 (Internal Reference 29868995)

Accepted and confirmed as of date first written
above:

Lancaster County Convention Center Authority

By: 
Name: *Sharron V. Nelson*
Title: *Chair of the Board*

ATTACHMENT I

Amortization Schedule for 1739959 (Internal Reference 29868995)

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Adjustment</u> (at end of period)
01 Dec 18	to	01 Jan 19	37,920,000.00	0.00
01 Jan 19	to	01 Feb 19	37,920,000.00	0.00
01 Feb 19	to	01 Mar 19	37,920,000.00	0.00
01 Mar 19	to	01 Apr 19	37,920,000.00	0.00
01 Apr 19	to	01 May 19	37,920,000.00	0.00
01 May 19	to	01 Jun 19	37,920,000.00	0.00
01 Jun 19	to	01 Jul 19	37,920,000.00	0.00
01 Jul 19	to	01 Aug 19	37,920,000.00	0.00
01 Aug 19	to	01 Sep 19	37,920,000.00	0.00
01 Sep 19	to	01 Oct 19	37,920,000.00	0.00
01 Oct 19	to	01 Nov 19	37,920,000.00	0.00
01 Nov 19	to	01 Dec 19	37,920,000.00	570,000.00
01 Dec 19	to	01 Jan 20	37,350,000.00	0.00
01 Jan 20	to	01 Feb 20	37,350,000.00	0.00
01 Feb 20	to	01 Mar 20	37,350,000.00	0.00
01 Mar 20	to	01 Apr 20	37,350,000.00	0.00
01 Apr 20	to	01 May 20	37,350,000.00	0.00
01 May 20	to	01 Jun 20	37,350,000.00	0.00
01 Jun 20	to	01 Jul 20	37,350,000.00	0.00
01 Jul 20	to	01 Aug 20	37,350,000.00	0.00
01 Aug 20	to	01 Sep 20	37,350,000.00	0.00
01 Sep 20	to	01 Oct 20	37,350,000.00	0.00
01 Oct 20	to	01 Nov 20	37,350,000.00	0.00
01 Nov 20	to	01 Dec 20	37,350,000.00	630,000.00
01 Dec 20	to	01 Jan 21	36,720,000.00	0.00
01 Jan 21	to	01 Feb 21	36,720,000.00	0.00
01 Feb 21	to	01 Mar 21	36,720,000.00	0.00
01 Mar 21	to	01 Apr 21	36,720,000.00	0.00
01 Apr 21	to	01 May 21	36,720,000.00	0.00
01 May 21	to	01 Jun 21	36,720,000.00	0.00
01 Jun 21	to	01 Jul 21	36,720,000.00	0.00
01 Jul 21	to	01 Aug 21	36,720,000.00	0.00
01 Aug 21	to	01 Sep 21	36,720,000.00	0.00
01 Sep 21	to	01 Oct 21	36,720,000.00	0.00
01 Oct 21	to	01 Nov 21	36,720,000.00	0.00
01 Nov 21	to	01 Dec 21	36,720,000.00	690,000.00
01 Dec 21	to	01 Jan 22	36,030,000.00	0.00
01 Jan 22	to	01 Feb 22	36,030,000.00	0.00
01 Feb 22	to	01 Mar 22	36,030,000.00	0.00
01 Mar 22	to	01 Apr 22	36,030,000.00	0.00
01 Apr 22	to	01 May 22	36,030,000.00	0.00
01 May 22	to	01 Jun 22	36,030,000.00	0.00
01 Jun 22	to	01 Jul 22	36,030,000.00	0.00

01 Jul 22	to	01 Aug 22	36,030,000.00	0.00
01 Aug 22	to	01 Sep 22	36,030,000.00	0.00
01 Sep 22	to	01 Oct 22	36,030,000.00	0.00
01 Oct 22	to	01 Nov 22	36,030,000.00	0.00
01 Nov 22	to	01 Dec 22	36,030,000.00	755,000.00
01 Dec 22	to	01 Jan 23	35,275,000.00	0.00
01 Jan 23	to	01 Feb 23	35,275,000.00	0.00
01 Feb 23	to	01 Mar 23	35,275,000.00	0.00
01 Mar 23	to	01 Apr 23	35,275,000.00	0.00
01 Apr 23	to	01 May 23	35,275,000.00	0.00
01 May 23	to	01 Jun 23	35,275,000.00	0.00
01 Jun 23	to	01 Jul 23	35,275,000.00	0.00
01 Jul 23	to	01 Aug 23	35,275,000.00	0.00
01 Aug 23	to	01 Sep 23	35,275,000.00	0.00
01 Sep 23	to	01 Oct 23	35,275,000.00	0.00
01 Oct 23	to	01 Nov 23	35,275,000.00	0.00
01 Nov 23	to	01 Dec 23	35,275,000.00	830,000.00
01 Dec 23	to	01 Jan 24	34,445,000.00	0.00
01 Jan 24	to	01 Feb 24	34,445,000.00	0.00
01 Feb 24	to	01 Mar 24	34,445,000.00	0.00
01 Mar 24	to	01 Apr 24	34,445,000.00	0.00
01 Apr 24	to	01 May 24	34,445,000.00	0.00
01 May 24	to	01 Jun 24	34,445,000.00	0.00
01 Jun 24	to	01 Jul 24	34,445,000.00	0.00
01 Jul 24	to	01 Aug 24	34,445,000.00	0.00
01 Aug 24	to	01 Sep 24	34,445,000.00	0.00
01 Sep 24	to	01 Oct 24	34,445,000.00	0.00
01 Oct 24	to	01 Nov 24	34,445,000.00	0.00
01 Nov 24	to	01 Dec 24	34,445,000.00	900,000.00
01 Dec 24	to	01 Jan 25	33,545,000.00	0.00
01 Jan 25	to	01 Feb 25	33,545,000.00	0.00
01 Feb 25	to	01 Mar 25	33,545,000.00	0.00
01 Mar 25	to	01 Apr 25	33,545,000.00	0.00
01 Apr 25	to	01 May 25	33,545,000.00	0.00
01 May 25	to	01 Jun 25	33,545,000.00	0.00
01 Jun 25	to	01 Jul 25	33,545,000.00	0.00
01 Jul 25	to	01 Aug 25	33,545,000.00	0.00
01 Aug 25	to	01 Sep 25	33,545,000.00	0.00
01 Sep 25	to	01 Oct 25	33,545,000.00	0.00
01 Oct 25	to	01 Nov 25	33,545,000.00	0.00
01 Nov 25	to	01 Dec 25	33,545,000.00	980,000.00
01 Dec 25	to	01 Jan 26	32,565,000.00	0.00
01 Jan 26	to	01 Feb 26	32,565,000.00	0.00
01 Feb 26	to	01 Mar 26	32,565,000.00	0.00
01 Mar 26	to	01 Apr 26	32,565,000.00	0.00
01 Apr 26	to	01 May 26	32,565,000.00	0.00
01 May 26	to	01 Jun 26	32,565,000.00	0.00
01 Jun 26	to	01 Jul 26	32,565,000.00	0.00

01 Jul 26	to	01 Aug 26	32,565,000.00	0.00
01 Aug 26	to	01 Sep 26	32,565,000.00	0.00
01 Sep 26	to	01 Oct 26	32,565,000.00	0.00
01 Oct 26	to	01 Nov 26	32,565,000.00	0.00
01 Nov 26	to	01 Dec 26	32,565,000.00	1,065,000.00
01 Dec 26	to	01 Jan 27	31,500,000.00	0.00
01 Jan 27	to	01 Feb 27	31,500,000.00	0.00
01 Feb 27	to	01 Mar 27	31,500,000.00	0.00
01 Mar 27	to	01 Apr 27	31,500,000.00	0.00
01 Apr 27	to	01 May 27	31,500,000.00	0.00
01 May 27	to	01 Jun 27	31,500,000.00	0.00
01 Jun 27	to	01 Jul 27	31,500,000.00	0.00
01 Jul 27	to	01 Aug 27	31,500,000.00	0.00
01 Aug 27	to	01 Sep 27	31,500,000.00	0.00
01 Sep 27	to	01 Oct 27	31,500,000.00	0.00
01 Oct 27	to	01 Nov 27	31,500,000.00	0.00
01 Nov 27	to	01 Dec 27	31,500,000.00	1,150,000.00
01 Dec 27	to	01 Jan 28	30,350,000.00	0.00
01 Jan 28	to	01 Feb 28	30,350,000.00	0.00
01 Feb 28	to	01 Mar 28	30,350,000.00	0.00
01 Mar 28	to	01 Apr 28	30,350,000.00	0.00
01 Apr 28	to	01 May 28	30,350,000.00	0.00
01 May 28	to	01 Jun 28	30,350,000.00	0.00
01 Jun 28	to	01 Jul 28	30,350,000.00	0.00
01 Jul 28	to	01 Aug 28	30,350,000.00	0.00
01 Aug 28	to	01 Sep 28	30,350,000.00	0.00
01 Sep 28	to	01 Oct 28	30,350,000.00	0.00
01 Oct 28	to	01 Nov 28	30,350,000.00	0.00
01 Nov 28	to	01 Dec 28	30,350,000.00	1,245,000.00
01 Dec 28	to	01 Jan 29	29,105,000.00	0.00
01 Jan 29	to	01 Feb 29	29,105,000.00	0.00
01 Feb 29	to	01 Mar 29	29,105,000.00	0.00
01 Mar 29	to	01 Apr 29	29,105,000.00	0.00
01 Apr 29	to	01 May 29	29,105,000.00	0.00
01 May 29	to	01 Jun 29	29,105,000.00	0.00
01 Jun 29	to	01 Jul 29	29,105,000.00	0.00
01 Jul 29	to	01 Aug 29	29,105,000.00	0.00
01 Aug 29	to	01 Sep 29	29,105,000.00	0.00
01 Sep 29	to	01 Oct 29	29,105,000.00	0.00
01 Oct 29	to	01 Nov 29	29,105,000.00	0.00
01 Nov 29	to	01 Dec 29	29,105,000.00	1,340,000.00
01 Dec 29	to	01 Jan 30	27,765,000.00	0.00
01 Jan 30	to	01 Feb 30	27,765,000.00	0.00
01 Feb 30	to	01 Mar 30	27,765,000.00	0.00
01 Mar 30	to	01 Apr 30	27,765,000.00	0.00
01 Apr 30	to	01 May 30	27,765,000.00	0.00
01 May 30	to	01 Jun 30	27,765,000.00	0.00
01 Jun 30	to	01 Jul 30	27,765,000.00	0.00

01 Jul 30	to	01 Aug 30	27,765,000.00	0.00
01 Aug 30	to	01 Sep 30	27,765,000.00	0.00
01 Sep 30	to	01 Oct 30	27,765,000.00	0.00
01 Oct 30	to	01 Nov 30	27,765,000.00	0.00
01 Nov 30	to	01 Dec 30	27,765,000.00	1,445,000.00
01 Dec 30	to	01 Jan 31	26,320,000.00	0.00
01 Jan 31	to	01 Feb 31	26,320,000.00	0.00
01 Feb 31	to	01 Mar 31	26,320,000.00	0.00
01 Mar 31	to	01 Apr 31	26,320,000.00	0.00
01 Apr 31	to	01 May 31	26,320,000.00	0.00
01 May 31	to	01 Jun 31	26,320,000.00	0.00
01 Jun 31	to	01 Jul 31	26,320,000.00	0.00
01 Jul 31	to	01 Aug 31	26,320,000.00	0.00
01 Aug 31	to	01 Sep 31	26,320,000.00	0.00
01 Sep 31	to	01 Oct 31	26,320,000.00	0.00
01 Oct 31	to	01 Nov 31	26,320,000.00	0.00
01 Nov 31	to	01 Dec 31	26,320,000.00	1,555,000.00
01 Dec 31	to	01 Jan 32	24,765,000.00	0.00
01 Jan 32	to	01 Feb 32	24,765,000.00	0.00
01 Feb 32	to	01 Mar 32	24,765,000.00	0.00
01 Mar 32	to	01 Apr 32	24,765,000.00	0.00
01 Apr 32	to	01 May 32	24,765,000.00	0.00
01 May 32	to	01 Jun 32	24,765,000.00	0.00
01 Jun 32	to	01 Jul 32	24,765,000.00	0.00
01 Jul 32	to	01 Aug 32	24,765,000.00	0.00
01 Aug 32	to	01 Sep 32	24,765,000.00	0.00
01 Sep 32	to	01 Oct 32	24,765,000.00	0.00
01 Oct 32	to	01 Nov 32	24,765,000.00	0.00
01 Nov 32	to	01 Dec 32	24,765,000.00	1,670,000.00
01 Dec 32	to	01 Jan 33	23,095,000.00	0.00
01 Jan 33	to	01 Feb 33	23,095,000.00	0.00
01 Feb 33	to	01 Mar 33	23,095,000.00	0.00
01 Mar 33	to	01 Apr 33	23,095,000.00	0.00
01 Apr 33	to	01 May 33	23,095,000.00	0.00
01 May 33	to	01 Jun 33	23,095,000.00	0.00
01 Jun 33	to	01 Jul 33	23,095,000.00	0.00
01 Jul 33	to	01 Aug 33	23,095,000.00	0.00
01 Aug 33	to	01 Sep 33	23,095,000.00	0.00
01 Sep 33	to	01 Oct 33	23,095,000.00	0.00
01 Oct 33	to	01 Nov 33	23,095,000.00	0.00
01 Nov 33	to	01 Dec 33	23,095,000.00	1,790,000.00
01 Dec 33	to	01 Jan 34	21,305,000.00	0.00
01 Jan 34	to	01 Feb 34	21,305,000.00	0.00
01 Feb 34	to	01 Mar 34	21,305,000.00	0.00
01 Mar 34	to	01 Apr 34	21,305,000.00	0.00
01 Apr 34	to	01 May 34	21,305,000.00	0.00
01 May 34	to	01 Jun 34	21,305,000.00	0.00
01 Jun 34	to	01 Jul 34	21,305,000.00	0.00

01 Jul 34	to	01 Aug 34	21,305,000.00	0.00
01 Aug 34	to	01 Sep 34	21,305,000.00	0.00
01 Sep 34	to	01 Oct 34	21,305,000.00	0.00
01 Oct 34	to	01 Nov 34	21,305,000.00	0.00
01 Nov 34	to	01 Dec 34	21,305,000.00	1,920,000.00
01 Dec 34	to	01 Jan 35	19,385,000.00	0.00
01 Jan 35	to	01 Feb 35	19,385,000.00	0.00
01 Feb 35	to	01 Mar 35	19,385,000.00	0.00
01 Mar 35	to	01 Apr 35	19,385,000.00	0.00
01 Apr 35	to	01 May 35	19,385,000.00	0.00
01 May 35	to	01 Jun 35	19,385,000.00	0.00
01 Jun 35	to	01 Jul 35	19,385,000.00	0.00
01 Jul 35	to	01 Aug 35	19,385,000.00	0.00
01 Aug 35	to	01 Sep 35	19,385,000.00	0.00
01 Sep 35	to	01 Oct 35	19,385,000.00	0.00
01 Oct 35	to	01 Nov 35	19,385,000.00	0.00
01 Nov 35	to	01 Dec 35	19,385,000.00	2,055,000.00
01 Dec 35	to	01 Jan 36	17,330,000.00	0.00
01 Jan 36	to	01 Feb 36	17,330,000.00	0.00
01 Feb 36	to	01 Mar 36	17,330,000.00	0.00
01 Mar 36	to	01 Apr 36	17,330,000.00	0.00
01 Apr 36	to	01 May 36	17,330,000.00	0.00
01 May 36	to	01 Jun 36	17,330,000.00	0.00
01 Jun 36	to	01 Jul 36	17,330,000.00	0.00
01 Jul 36	to	01 Aug 36	17,330,000.00	0.00
01 Aug 36	to	01 Sep 36	17,330,000.00	0.00
01 Sep 36	to	01 Oct 36	17,330,000.00	0.00
01 Oct 36	to	01 Nov 36	17,330,000.00	0.00
01 Nov 36	to	01 Dec 36	17,330,000.00	2,200,000.00
01 Dec 36	to	01 Jan 37	15,130,000.00	0.00
01 Jan 37	to	01 Feb 37	15,130,000.00	0.00
01 Feb 37	to	01 Mar 37	15,130,000.00	0.00
01 Mar 37	to	01 Apr 37	15,130,000.00	0.00
01 Apr 37	to	01 May 37	15,130,000.00	0.00
01 May 37	to	01 Jun 37	15,130,000.00	0.00
01 Jun 37	to	01 Jul 37	15,130,000.00	0.00
01 Jul 37	to	01 Aug 37	15,130,000.00	0.00
01 Aug 37	to	01 Sep 37	15,130,000.00	0.00
01 Sep 37	to	01 Oct 37	15,130,000.00	0.00
01 Oct 37	to	01 Nov 37	15,130,000.00	0.00
01 Nov 37	to	01 Dec 37	15,130,000.00	2,350,000.00
01 Dec 37	to	01 Jan 38	12,780,000.00	0.00
01 Jan 38	to	01 Feb 38	12,780,000.00	0.00
01 Feb 38	to	01 Mar 38	12,780,000.00	0.00
01 Mar 38	to	01 Apr 38	12,780,000.00	0.00
01 Apr 38	to	01 May 38	12,780,000.00	0.00
01 May 38	to	01 Jun 38	12,780,000.00	0.00
01 Jun 38	to	01 Jul 38	12,780,000.00	0.00

01 Jul 38	to	01 Aug 38	12,780,000.00	0.00
01 Aug 38	to	01 Sep 38	12,780,000.00	0.00
01 Sep 38	to	01 Oct 38	12,780,000.00	0.00
01 Oct 38	to	01 Nov 38	12,780,000.00	0.00
01 Nov 38	to	01 Dec 38	12,780,000.00	2,510,000.00
01 Dec 38	to	01 Jan 39	10,270,000.00	0.00
01 Jan 39	to	01 Feb 39	10,270,000.00	0.00
01 Feb 39	to	01 Mar 39	10,270,000.00	0.00
01 Mar 39	to	01 Apr 39	10,270,000.00	0.00
01 Apr 39	to	01 May 39	10,270,000.00	0.00
01 May 39	to	01 Jun 39	10,270,000.00	0.00
01 Jun 39	to	01 Jul 39	10,270,000.00	0.00
01 Jul 39	to	01 Aug 39	10,270,000.00	0.00
01 Aug 39	to	01 Sep 39	10,270,000.00	0.00
01 Sep 39	to	01 Oct 39	10,270,000.00	0.00
01 Oct 39	to	01 Nov 39	10,270,000.00	0.00
01 Nov 39	to	01 Dec 39	10,270,000.00	2,645,000.00
01 Dec 39	to	01 Jan 40	7,625,000.00	0.00
01 Jan 40	to	01 Feb 40	7,625,000.00	0.00
01 Feb 40	to	01 Mar 40	7,625,000.00	0.00
01 Mar 40	to	01 Apr 40	7,625,000.00	0.00
01 Apr 40	to	01 May 40	7,625,000.00	0.00
01 May 40	to	01 Jun 40	7,625,000.00	0.00
01 Jun 40	to	01 Jul 40	7,625,000.00	0.00
01 Jul 40	to	01 Aug 40	7,625,000.00	0.00
01 Aug 40	to	01 Sep 40	7,625,000.00	0.00
01 Sep 40	to	01 Oct 40	7,625,000.00	0.00
01 Oct 40	to	01 Nov 40	7,625,000.00	0.00
01 Nov 40	to	01 Dec 40	7,625,000.00	2,810,000.00
01 Dec 40	to	01 Jan 41	4,815,000.00	0.00
01 Jan 41	to	01 Feb 41	4,815,000.00	0.00
01 Feb 41	to	01 Mar 41	4,815,000.00	0.00
01 Mar 41	to	01 Apr 41	4,815,000.00	0.00
01 Apr 41	to	01 May 41	4,815,000.00	0.00
01 May 41	to	01 Jun 41	4,815,000.00	0.00
01 Jun 41	to	01 Jul 41	4,815,000.00	0.00
01 Jul 41	to	01 Aug 41	4,815,000.00	0.00
01 Aug 41	to	01 Sep 41	4,815,000.00	0.00
01 Sep 41	to	01 Oct 41	4,815,000.00	0.00
01 Oct 41	to	01 Nov 41	4,815,000.00	0.00
01 Nov 41	to	01 Dec 41	4,815,000.00	2,315,000.00
01 Dec 41	to	01 Jan 42	2,500,000.00	0.00
01 Jan 42	to	01 Feb 42	2,500,000.00	0.00
01 Feb 42	to	01 Mar 42	2,500,000.00	0.00
01 Mar 42	to	01 Apr 42	2,500,000.00	0.00
01 Apr 42	to	01 May 42	2,500,000.00	0.00
01 May 42	to	01 Jun 42	2,500,000.00	0.00
01 Jun 42	to	01 Jul 42	2,500,000.00	0.00

01 Jul 42	to	01 Aug 42	2,500,000.00	0.00
01 Aug 42	to	01 Sep 42	2,500,000.00	0.00
01 Sep 42	to	01 Oct 42	2,500,000.00	0.00
01 Oct 42	to	01 Nov 42	2,500,000.00	0.00
01 Nov 42	to	01 Dec 42	2,500,000.00	2,500,000.00

For the Notional Amount of any Calculation Period commencing prior to December 1, 2018, see Prior Confirmation