

**AMENDMENT TO
\$62,595,000
LANCASTER COUNTY CONVENTION CENTER AUTHORITY
HOTEL ROOM RENTAL TAX REVENUE BONDS, SERIES 2014**

Parties

Issuer	-	Lancaster County Convention Center Authority
Municipal Advisor	-	Susquehanna Group Advisors, Inc.
PC	-	Kutak Rock LLP, special counsel to the Purchaser
PDCVB	-	Pennsylvania Dutch Convention & Visitors Bureau, doing business as Discover Lancaster
Purchaser	-	Wells Fargo Municipal Capital Strategies, LLC, a wholly owned subsidiary of Wells Fargo Bank, National Association, in its capacity as such
S&L	-	Stevens & Lee, P.C., in its capacity as Bond Counsel
Swap Counterparty	-	Wells Fargo Bank, National Association, in its capacity as such
Trustee	-	Manufacturers and Traders Trust Company, in its capacity as such

CLOSING AGENDA

- A. Conditions to Purchase of Bonds
1. Memo of Understanding (Issuer and PDCVB)
 2. Letter from PDCVB required by Memo of Understanding
- B. Bond and Swap Documents
3. First Amendment to Trust Indenture (Issuer and Trustee)
 4. Second Amendment to Continuing Covenant Agreement (Issuer and Purchaser)

5. Amended and Restated Confirmation to ISDA Master Agreement (2003 Bonds)
6. Amended and Restated Confirmation to ISDA Master Agreement (2007 Bonds)

C. Organizational and Related Documents; Opinions

7. Certificate of the Issuer:
 - (a) Subsistence Certificate
 - (b) Articles of Incorporation
 - (c) Bylaws
 - (d) Resolution
8. Bond Counsel Opinion
9. Certificate of Municipal Advisor