

\$62,595,000

**LANCASTER COUNTY CONVENTION CENTER AUTHORITY
HOTEL ROOM RENTAL TAX REVENUE BONDS, SERIES 2014**

CERTIFICATE OF MUNICIPAL ADVISOR

THIS CERTIFICATION is made the 1st day of August, 2014, in connection with the issuance this day by the Lancaster County Convention Center Authority (the "Authority"), of its \$62,595,000 principal amount Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the "2014 Bonds") dated August 1, 2014. Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Nonarbitrage Certificate of the Authority relating to the 2014 Bonds of even date. The undersigned, a duly authorized representative of Susquehanna Group Advisors, Inc., as the municipal advisor with respect to the 2014 Bonds (the "Municipal Advisor"), hereby certifies as follows:

1. Representations.

(a) The yield on the 2014 Bonds, computed as that yield which when used in computing the present worth of all unconditional payments of debt service on the 2014 Bonds produces an amount equal to the issue price as certified by Wells Fargo Municipal Capital Strategies, LLC as Purchaser of the 2014 Bonds, determined on the basis of semiannual compounding and a 360-day year, is variable.

(b) For purposes of computing the yield on the 2014 Bonds, we have computed issue price by not taking into account issuance costs.

(c) The weighted average maturity of the 2014 Bonds, determined as the sum of the products of the issue price of each maturity and the number of years to maturity (determined separately for each maturity) by taking into account mandatory redemptions, divided by the aggregate issue price of the 2014 Bonds, is 23.8107 years.

(d) The maturity date of the final maturity of the 2014 Bonds is December 1, 2047. The stated redemption price at maturity of the 2014 Bonds is \$62,595,000.

(e) The remaining weighted average maturity of the Refunded Bonds is 23.6033 years.

(f) The remaining weighted average maturity of the A&R 2007 Bonds is 31.0842 years.

(g) The remaining weighted average maturity of the A&R 2003 Bonds is 19.0926 years.

2. Date. This Certificate is dated and given the date of issuance and delivery of the 2014 Bonds.

3. Miscellaneous. In delivering the certifications contained herein, the undersigned is relying upon the truth and accuracy of the certifications of the "issue price" of the 2014 Bonds

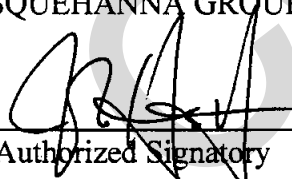
made by the Underwriter and by the Purchaser in a certificate executed and delivered by such Underwriter to the Authority as of the date hereof. Nothing has come to the attention of the undersigned that would lead the undersigned to believe that such certification of the "issue price" is inaccurate.

The Municipal Advisor has not made or received, nor will it make or receive any payment with respect to the issuance of the 2014 Bonds which it has not disclosed in writing to the Authority and Stevens & Lee, P.C. ("Bond Counsel").

We understand that the Authority will rely (without independent investigation) upon the information and representations contained herein in connection with the execution and delivery of various certificates at closing held this day and that Bond Counsel will rely (without independent verification) upon the information and representations contained herein in delivering their various opinions at closing for the issuance and sale of the 2014 Bonds.

Duly executed by the undersigned authorized representative of the Municipal Advisor on the date first written above.

SUSQUEHANNA GROUP ADVISORS, INC.

By:  _____
Authorized Signatory