

\$62,595,000

**LANCASTER COUNTY CONVENTION CENTER AUTHORITY
HOTEL ROOM RENTAL TAX REVENUE BONDS, SERIES 2014**

CERTIFICATE OF WELLS FARGO MUNICIPAL CAPITAL STRATEGIES, LLC

This Certificate is furnished on this 1st day of August, 2014 by Wells Fargo Municipal Capital Strategies, LLC in its capacity as the purchaser (the "Purchaser") of the \$62,595,000 principal amount of the Lancaster County Convention Center Authority Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the "2014 Bonds"), to establish the initial offering price of the 2014 Bonds for purposes of determining the "Issue Price" of the 2014 Bonds within the meaning of Section 1273 of the Internal Revenue Code of 1986, as amended (the "Code") and with respect to certain other matters. Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Nonarbitrage Certificate relating to the 2014 Bonds of the Lancaster County Convention Center Authority of even date.

The undersigned, in his capacity as an officer of the Purchaser and not individually, DOES HEREBY CERTIFY as follows:

A. Issue Price.

1. The Purchaser has purchased the 2014 Bonds for its own account and not with a present view to resale. The Purchaser has purchased the 2014 Bonds for the sum of \$62,595,000 or par.

B. Miscellaneous.


1. The funding of the Debt Service Reserve Fund in an amount of \$3,935,147.47 was a vital factor in the determination to purchase the 2014 Bonds at the terms thereof.

2. We understand that the foregoing information will be relied upon by the Authority with respect to certain representations that are set forth in the above referenced Nonarbitrage Certificate and by bond counsel, Stevens & Lee, P.C., in connection with its opinion as to the exclusion from gross income of the interest on the 2014 Bonds for federal income tax purposes.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, I have executed this Certificate on behalf of Wells Fargo Municipal Capital Strategies, LLC on the date first written above.

WELLS FARGO MUNICIPAL CAPITAL STRATEGIES, LLC

By  _____
Authorized Representative

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