

**PROOF OF PUBLICATION NOTICE IN**

State of Pennsylvania}  
  } ss:  
County of Lancaster}

Penny L. Stauffer of the County and State aforesaid, being duly sworn, deposes and says that the Intelligencer Journal-New Era a daily newspaper of general circulation published at Lancaster, County and State aforesaid, was established 1794-1877 since which date said daily newspaper has been regularly issued in said county, and that a copy of the printed notice or publication is attached hereto exactly the same as was printed and published in the regular editions and issues of said daily newspaper on the following dates:

27<sup>TH</sup> DAY OF JUNE 2014

Affiant further deposes that she is the Billing Clerk duly authorized by the Lancaster Newspapers, Inc., a corporation, publisher of said Intelligencer Journal-Lancaster New Era-Sunday News a newspaper of general circulation, to verify the foregoing statement under oath, and also declares that affiant is not interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as to time, place and character of publication are true.

**LEGAL NOTICE  
NOTICE OF  
MEETING**

NOTICE IS HEREBY GIVEN that the Board of Commissioners of the County of Lancaster, Pennsylvania (the "County") at its public meeting scheduled for Tuesday, July 1, 2014, at 10:00 A.M., prevailing local time, at the Lancaster County Government Center, County Commissioners Public Meeting Room (Room 701), 150 North Queen Street, Lancaster, Pennsylvania, 17603, will hold a public meeting for the purpose of authorizing the incurrence of lease rental debt in the maximum aggregate principal amount of \$63,590,000 and taking other action in connection therewith and at such meeting, or in the alternative at a meeting of the Board of Commissioners of the County held not less than three (3) nor more than thirty (30) days from the date of advertisement of this notice, the County will consider the enactment of an ordinance (the "Ordinance") summarized as follows:

The Ordinance authorizes the incurrence of lease rental debt by

Continued  
Next Column

the County in the maximum aggregate principal amount of \$63,590,000 by a certain Guaranty Agreement (the "Guaranty Agreement") among the County, the Lancaster County Convention Center Authority (the "Authority") and Manufacturers and Traders Trust Company, as trustee; sets forth dates and amounts of principal and interest to be paid by the County under the Guaranty Agreement in certain fiscal years; covenants to budget and pay the amounts payable under the Guaranty Agreement; provides for the repeal of all inconsistent resolutions, ordinances or parts thereof; authorizes the execution and delivery of a certain reimbursement agreement with regard to the 2014 Bonds, as defined below; and authorizes the proper officers to take such additional action necessary to consummate the purposes of the Ordinance and the incurrence of lease rental debt evidenced by the Guaranty Agreement.

The lease rental debt represents the issuance by the Authority of its Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the "2014 Bonds"), the proceeds of which will be used by the Au-

thority to finance a project consisting of: (i) the current refunding of the Authority's Amended and Restated Hotel Room Rental Tax Revenue Bonds, Series of 2003 and the Authority's Amended and Restated Hotel Room Rental Tax Revenue Bonds, Series of 2007, and (ii) the payment of the costs and expenses associated with the issuance of the 2014 Bonds. The County's consideration of the Ordinance is subject to prior satisfaction of certain conditions precedent. Omissions from the Ordinance, as proposed, as well as any amendments thereto, will be supplied at the time of the enactment of the Ordinance, if the County shall determine to proceed.

Copies of the full text of the proposed Ordinance may be examined by any citizen of the County at the Lancaster County Government Center, County Commissioner's Public Meeting Room (Room 701), 150 North Queen Street, Lancaster, Pennsylvania, 17603 on regular business days from 8:30 a.m. to 5:00 p.m., prevailing time.

COUNTY OF LANCASTER  
BY ORDER OF:  
ANDREA MCCUE,  
CHIEF CLERK  
McNeas Wallace &  
Nurick-LLC, Special  
Counsel to the County

*[Signature]*  
\_\_\_\_\_  
(Signature)

**COPY OF NOTICE OF PUBLICATION**

Sworn and subscribed to before me this  
27<sup>TH</sup> DAY OF JUNE 2014

*[Signature]*  
\_\_\_\_\_  
Notary Public

Commonwealth of Pennsylvania  
My commission expires

NOTARIAL SEAL  
BEVERLY A. PFEIFFER, Notary Public  
Lancaster City, Lancaster County  
My Commission Expires July 5, 2017

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State of Pennsylvania}  
  } ss:  
County of Lancaster}

Penny L. Stauffer of the County and State aforesaid, being duly sworn, deposes and says that the Intelligencer Journal-New Era a daily newspaper of general circulation published at Lancaster, County and State aforesaid, was established 1794-1877 since which date said daily newspaper has been regularly issued in said county, and that a copy of the printed notice or publication is attached hereto exactly the same as was printed and published in the regular editions and issues of said daily newspaper on the following dates:

3<sup>RD</sup> DAY OF JULY 2014

Affiant further deposes that she is the Billing Clerk duly authorized by the Lancaster Newspapers, Inc., a corporation, publisher of said Intelligencer Journal-Lancaster New Era-Sunday News a newspaper of general circulation, to verify the foregoing statement under oath, and also declares that affiant is not interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as to time, place and character of publication are true.

**LEGAL NOTICE  
NOTICE OF  
MEETING**  
NOTICE IS HEREBY GIVEN that on Tuesday, July 1, 2014 the County Commissioners of the County of Lancaster, Pennsylvania (the "County") enacted an Ordinance (the "Ordinance") which, among other things, authorized the incurrence of lease rental debt by the County in the aggregate principal amount \$63,590,000 through the execution and delivery of a Guaranty Agreement (the "Guaranty Agreement") among the County, the Lancaster County Convention Center Authority (the "Authority") and Manufacturers and Traders Trust Company, as Trustee, for the Authority's 2014 Bonds referred to herein. The Guaranty Agreement is being entered into in connection with the issuance by the Authority of its Hotel Room Rental Tax Revenue Bonds, Series of 2014, in the aggregate principal amount of \$63,590,000 (the "2014 Bonds") to refund the Authority's Amended and Restated Hotel Room Rental Tax Revenue Bonds, Series of 2003 and the Authority's Amended and Re-

stated Hotel Room Rental Tax Revenue Bonds, Series of 2007, as more fully described in the Ordinance. A summary of the Ordinance was advertised on June 27, 2014, and the proposed text has been available for examination at the office of the undersigned.  
The maximum annual amounts payable by the County as lease rental debt pursuant to the Guaranty Agreement range from \$3,682,920.83 to \$10,051,050.02.  
The Ordinance was amended to attach Exhibit A, which reflects the maximum amounts payable under the Guaranty Agreement. No amendments or insertions were made to the Ordinance on final enactment.  
A complete text of the Ordinance as finally enacted may be examined by any citizen of the County at the Administration Building, Room 701, 150 North Queen Street, Lancaster, Pennsylvania, on regular business days from 8:30 a.m. to 5:00 p.m., pre-vailing time.  
The proceedings for the incurring of the debt referred to above will be filed with the Pennsylvania Depart-

ment of Community and Economic Development, Harrisburg, Pennsylvania (the "Department"), on or after July 3, 2014. Under the terms of the Pennsylvania Local Government Unit Debt Act, 53 Pa. Cons. Stat. §8001 et seq, as amended, the time for filing any complaint with the Department asserting the invalidity of the proceedings or any part thereof, is limited and attention is directed to the specific requirements of the Act.  
**COUNTY OF  
LANCASTER  
BY ORDER OF:**  
ANDREA MCCUE,  
CHIEF CLERK  
McNees Wallace &  
Nurick LLC, Special  
Counsel to the County

  
\_\_\_\_\_  
(Signature)

**COPY OF NOTICE OF PUBLICATION**

Sworn and subscribed to before me this  
3<sup>RD</sup> DAY OF JULY 2014

  
\_\_\_\_\_  
Notary Public

Commonwealth of Pennsylvania  
My commission expires \_\_\_\_\_  
**NOTARIAL SEAL**  
CAROLE A. GOOD, Notary Public  
Lancaster City, Lancaster County, PA  
My Commission Expires Feb. 25, 2018