

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT

DEPARTM

CERTIFICATE OF APPROVAL
LOCAL GOVERNMENT UNIT DEBT ACT

PMENT

DATE: July 24, 2014
APPROVAL NO.: LRA-140724-02
AMOUNT: \$63,590,000.00
APPROVAL NO: E-140724-03
AMOUNT: \$63,590,000.00

C. Alan Stalker

For Secretary of Community and Economic Development

COUNTY OF LANCASTER, PENNSYLVANIA

APPLICATION FOR APPROVAL

In the Matter of the Proposed Incurrence of Indebtedness
In Accordance with the Provisions of the
Local Government Unit Debt Act

To: DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT
HARRISBURG, PENNSYLVANIA

Date: July 1, 2014

County of Lancaster, Pennsylvania
Lease Rental Debt in the Aggregate Principal Amount
Of \$63,590,000
and the Exclusion Thereof as Self-Liquidating Debt

The undersigned duly authorized officer of the County of Lancaster, Pennsylvania (the "County"), herewith makes application pursuant to Section 8111(b) and Section 8201 of the Local Government Unit Debt Act, 53 Pa. Cons. Stat. §8001, *et seq.*, as amended (the "Act"), for approval of the incurring of the above-mentioned debt to be evidenced by \$63,590,000 aggregate principal amount of Guaranteed Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the "Bonds") of the Lancaster County Convention Center Authority (the "Authority") and for the exclusion of such debt pursuant to Section 8026 of the Act.

Also enclosed is a check in the amount of \$2,037.19 in payment of the filing fee for the below proceedings.

The complete transcript of the proceedings which are herewith submitted in support of the "Application for Approval" consists of the following:

1. Certified copy of the Ordinance authorizing the incurrence of Lease Rental Debt, enacted by the County on July 1, 2014.
2. Proof of publication of a summary of the Ordinance and proof of publication of the notice of enactment of the Ordinance.
3. Debt Statement of the County prepared pursuant to Section 8110 of the Act and a Borrowing Base Certificate complying with the requirements of Section 8002(c) of the Act.
4. Report to the County excluding the above-mentioned debt as self-liquidating debt prepared pursuant to Section 8026(a) of the Act.

[Signature page follows on next page.]

COUNTY OF LANCASTER, PENNSYLVANIA

By: Andrea Melius
Chief Clerk

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