

OPTIONAL REDEMPTION NOTICE

August 1, 2014

Manufacturers and Traders Trust Company, as Trustee
213 Market Street
Harrisburg, PA 17101

Re: Lancaster County Convention Center Authority \$62,595,000 Hotel Room Rental Tax Revenue Bonds, Series of 2014 (the “Bonds”); Trust Indenture dated August 1, 2014 (the “Indenture”), between Lancaster County Convention Center Authority and Manufacturers and Traders Trust Company (“Trustee”)

Pursuant to Section 2.18(a) of the Indenture, the Lancaster County Convention Center Authority (the “Issuer”) and Wells Fargo Municipal Capital Strategies, LLC, as Holder of the Bonds (“Wells Fargo”), notify and instruct the Trustee as follows:

(a) The Issuer hereby notifies and instructs the Trustee to optionally redeem the Bonds in the amounts and on the dates set forth on Exhibit A to the Continuing Covenant Agreement between the Issuer and Wells Fargo dated August 1, 2014, a copy of said schedule being attached hereto as Exhibit A and made a part hereof.

(b) Wells Fargo hereby consents to the optional redemptions provided for on the schedule attached as Exhibit A and authorizes the Trustee to proceed with such optional redemptions.

The Trustee shall carry out the optional redemptions provided for herein until superseding instructions from Wells Fargo and the Issuer are delivered to the Trustee.

IN WITNESS WHEREOF, Wells Fargo and the Issuer have executed this Instruction on the date set forth above.

LANCASTER COUNTY CONVENTION
CENTER AUTHORITY

By _____
Kevin F. Fry
Chairman

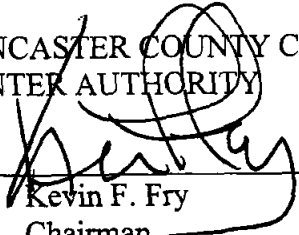
WELLS FARGO MUNICIPAL CAPITAL
STRATEGIES, LLC

By:  _____
Kristina Eng, Vice President

lcccca.com

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LANCASTER COUNTY CONVENTION
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Chairman

WELLS FARGO MUNICIPAL CAPITAL
STRATEGIES, LLC

By: _____
Kristina Eng, Vice President

EXHIBIT "A"
OPTIONAL REDEMPTION SCHEDULE

<u>Optional Redemption Date</u>	<u>Principal Amount</u>
The Interest Payment Date occurring in the month of December in each of the following years	
2015	\$370,000
2016	410,000
2017	460,000
2018	510,000
2019	570,000
2020	630,000
2021	655,000
2022	670,000
2023	670,000
2024	670,000
2025	670,000
2026	890,000
2027	1,150,000
2028	1,245,000
2029	1,340,000
2030	1,445,000
2031	1,555,000
2032	1,670,000
2033	1,790,000
2034	1,920,000
2035	2,055,000
2036	2,200,000
2037	2,350,000
2038	2,510,000
2039	2,645,000
2040	2,810,000
2041	2,685,000
2042	5,930,000
2043	3,275,000
2044	3,450,000
2045	3,660,000
2046	3,660,000