



DC/8914174-1/Confirm



AMENDED AND RESTATED  
CONFIRMATION

**To:** Lancaster County Convention Center Authority ("Counterparty")  
**Attention:** Kevin Molloy  
**Telephone:** 717-300-7630  
**Email:** krmolloy@lccca.com

**From:** Wells Fargo Bank, N.A. ("Wells Fargo")  
**Telephone:** (704) 383-4599  
**Fax:** (704) 383-9139  
**Email:** inboundconfirms@wellsfargo.com

**Ref. No:** 1739962 (Internal Reference 8914174)

**Date:** September 28, 2011

Dear Kevin Molloy:

Reference is made to that certain Confirmation dated March 28, 2007 between the Counterparty and Wells Fargo regarding a Transaction with a Wells Fargo reference number of 1739962, a Trade Date of March 28, 2007, an Effective Date of March 29, 2007 and a Termination Date of March 1, 2047 ("Prior Confirmation"). **This Confirmation amends and restates the Prior Confirmation, provided that nothing in this Confirmation amends or restates the Prior Confirmation for any amounts payable under this Transaction with respect to any date or Calculation Period occurring on or prior to October 01, 2011, and to that extent the Prior Confirmation shall survive.**

This confirms the terms of the Transaction described below between Counterparty and Wells Fargo. The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International Swaps and Derivatives Association, Inc., are incorporated into this Confirmation. In the event of any inconsistency between those definitions and provisions and this Confirmation, this Confirmation will govern. Fixed Amounts and Floating Amounts for each applicable Payment Date hereunder will be calculated in accordance with the ISDA Definitions, and if any Fixed Amount and Floating Amount are due for the same Payment Date hereunder, then those amounts shall not be payable and instead the Fixed Rate Payer shall pay the positive difference, if any, between the Fixed Amount and the Floating Amount, and the Floating Rate Payer shall pay the positive difference, if any, between the Floating Amount and the Fixed Amount.

1. The terms of the particular Transaction to which the Confirmation relates are as follows:

Transaction Type: Interest Rate Swap  
Currency for Payments: U.S. Dollars  
Notional Amount: For a Calculation Period, the amount set forth opposite that Calculation Period on Attachment I hereto

Term:  
Trade Date: March 28, 2007  
Effective Date: March 29, 2007  
Termination Date: December 01, 2047, provided that Wells Fargo shall have the right to change the Termination Date of this Transaction to December 01, 2033 (the "Alternate Termination Date"), by giving notice (which may be oral telephonic notice) to the Counterparty by 11:00 a.m. New York time on or before September 02, 2033. Such right may be exercised only once.  
Neither the Termination Date nor any Alternate Termination Date shall be subject to adjustment in accordance with any Business Day Convention.  
The exercise of such right by Wells Fargo to change the Termination Date is

not subject to the payment of any fee by either Wells Fargo or the Counterparty.

**Telephonic Notice:**

Counterparty hereby agrees to receive oral telephonic notices at 717-300-7630 by 11:00 a.m. New York time. Any notice from Wells Fargo exercising its right to change the Termination Date shall be deemed given if the attempt by Wells Fargo to give such notice is incomplete due to the unavailability of any means for receiving it at any such number, whether by an appropriate person or by an electronic device.

**Fixed Amounts:**

**Fixed Rate Payer:** Counterparty  
**Period End Dates:** Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.  
**Payment Dates:** Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date  
**Business Day Convention:** Following  
**Business Day:** New York  
**Fixed Rate:** 3.57%  
**Fixed Rate Day Count Fraction:** 30/360

**Floating Amounts:**

**Floating Rate Payer:** Wells Fargo  
**Period End Dates:** Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.  
**Payment Dates:** Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date  
**Business Day Convention:** Following  
**Business Day:** New York  
**Floating Rate Option:** 67% of USD-LIBOR-BBA  
**Designated Maturity:** 1 Month  
**Spread:** None  
**Floating Rate Day Count Fraction:** Actual/360  
**Floating Rate determined:** Two London Banking Days prior to each Reset Date.  
**Reset Dates:** The first day of each Calculation Period.  
**Compounding:** Inapplicable  
**Rounding convention:** 5 decimal places per the ISDA Definitions.

**2. The additional provisions of this Confirmation are as follows:**

**Calculation Agent:**  
**Payment Instructions:**

Wells Fargo  
Wells Fargo Bank, NA (San Francisco)  
CIB Group, ABA 121000248  
Ref: Derivative Desk (Trade No: 8914174)  
Account #: 01014890064228  
Settlement and/or Rate Resets:  
1-800-249-3865  
1-704-410-8511

**Wells Fargo Contacts:**

Documentation:

Tel: (704) 383-4599  
Fax: (704) 383-9139

Collateral:  
Tel: (704) 410-8116  
Fax: (704) 410-8515  
Email: collateral.mgmt@wellsfargo.com

Payments to Counterparty:

Please quote transaction reference number.  
Per your standing payment instructions or debit authorization if provided to Wells Fargo, as relevant. If not provided, please contact us in order for payment to be made.

Phone: 1-800-249-3865 Fax: 1-704-410-8511

Additional Provisions:

In connection with the execution of this Transaction, Counterparty hereby acknowledges that Wells Fargo previously paid on behalf of the Counterparty USD 112,000.00 to George K. Baum & Company and USD 74,500.00 to Susquehanna Group Advisors, Inc. as swap co-advisors to the Counterparty.

Eligibility:

Each party represents that it is entering into this Transaction in conjunction with a line of business or the financing of its business, or is an "eligible contract participant" within the meaning of the Commodity Exchange Act as in effect prior to July 16, 2011 or an "eligible swap participant" within the meaning of 17 C.F.R. 35.1(b)(2).

Documentation

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement between Wells Fargo and Counterparty dated as of September 28, 2011, as amended and supplemented from time to time (the "ISDA Master Agreement"). All provisions contained or incorporated by reference in the ISDA Master Agreement will govern this Confirmation except as expressly modified herein.

Please confirm that the foregoing correctly sets forth the terms of our agreement by executing a copy of this Confirmation and returning it to us.

Very truly yours,  
Wells Fargo Bank, N.A.

By:   
Name: Tracey Bissell  
Title: Vice President

Ref. No. 1739962 (Internal Reference 8914174)

Accepted and Confirmed as of date first written  
above:  
Lancaster County Convention Center Authority



lccca.com

**ATTACHMENT I**  
Amortization Schedule for 1739962 (Internal Reference 8914174)

<u>Calculation Period</u> (from and including, to but excluding)		<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Oct 11	to 01 Nov 11	23,920,000.00	0.00
01 Nov 11	to 01 Dec 11	23,920,000.00	0.00
01 Dec 11	to 01 Jan 12	23,920,000.00	0.00
01 Jan 12	to 01 Feb 12	23,920,000.00	0.00
01 Feb 12	to 01 Mar 12	23,920,000.00	0.00
01 Mar 12	to 01 Apr 12	23,920,000.00	0.00
01 Apr 12	to 01 May 12	23,920,000.00	0.00
01 May 12	to 01 Jun 12	23,920,000.00	0.00
01 Jun 12	to 01 Jul 12	23,920,000.00	0.00
01 Jul 12	to 01 Aug 12	23,920,000.00	0.00
01 Aug 12	to 01 Sep 12	23,920,000.00	0.00
01 Sep 12	to 01 Oct 12	23,920,000.00	0.00
01 Oct 12	to 01 Nov 12	23,920,000.00	0.00
01 Nov 12	to 01 Dec 12	23,920,000.00	0.00
01 Dec 12	to 01 Jan 13	23,920,000.00	0.00
01 Jan 13	to 01 Feb 13	23,920,000.00	0.00
01 Feb 13	to 01 Mar 13	23,920,000.00	0.00
01 Mar 13	to 01 Apr 13	23,920,000.00	0.00
01 Apr 13	to 01 May 13	23,920,000.00	0.00
01 May 13	to 01 Jun 13	23,920,000.00	0.00
01 Jun 13	to 01 Jul 13	23,920,000.00	0.00
01 Jul 13	to 01 Aug 13	23,920,000.00	0.00
01 Aug 13	to 01 Sep 13	23,920,000.00	0.00
01 Sep 13	to 01 Oct 13	23,920,000.00	0.00
01 Oct 13	to 01 Nov 13	23,920,000.00	0.00
01 Nov 13	to 01 Dec 13	23,920,000.00	0.00
01 Dec 13	to 01 Jan 14	23,920,000.00	0.00
01 Jan 14	to 01 Feb 14	23,920,000.00	0.00
01 Feb 14	to 01 Mar 14	23,920,000.00	0.00
01 Mar 14	to 01 Apr 14	23,920,000.00	0.00
01 Apr 14	to 01 May 14	23,920,000.00	0.00
01 May 14	to 01 Jun 14	23,920,000.00	0.00
01 Jun 14	to 01 Jul 14	23,920,000.00	0.00
01 Jul 14	to 01 Aug 14	23,920,000.00	0.00
01 Aug 14	to 01 Sep 14	23,920,000.00	0.00
01 Sep 14	to 01 Oct 14	23,920,000.00	0.00
01 Oct 14	to 01 Nov 14	23,920,000.00	0.00
01 Nov 14	to 01 Dec 14	23,920,000.00	0.00
01 Dec 14	to 01 Jan 15	23,920,000.00	0.00
01 Jan 15	to 01 Feb 15	23,920,000.00	0.00
01 Feb 15	to 01 Mar 15	23,920,000.00	0.00
01 Mar 15	to 01 Apr 15	23,920,000.00	0.00
01 Apr 15	to 01 May 15	23,920,000.00	0.00
01 May 15	to 01 Jun 15	23,920,000.00	0.00
01 Jun 15	to 01 Jul 15	23,920,000.00	0.00
01 Jul 15	to 01 Aug 15	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Aug 15	to	01 Sep 15	23,920,000.00	0.00
01 Sep 15	to	01 Oct 15	23,920,000.00	0.00
01 Oct 15	to	01 Nov 15	23,920,000.00	0.00
01 Nov 15	to	01 Dec 15	23,920,000.00	0.00
01 Dec 15	to	01 Jan 16	23,920,000.00	0.00
01 Jan 16	to	01 Feb 16	23,920,000.00	0.00
01 Feb 16	to	01 Mar 16	23,920,000.00	0.00
01 Mar 16	to	01 Apr 16	23,920,000.00	0.00
01 Apr 16	to	01 May 16	23,920,000.00	0.00
01 May 16	to	01 Jun 16	23,920,000.00	0.00
01 Jun 16	to	01 Jul 16	23,920,000.00	0.00
01 Jul 16	to	01 Aug 16	23,920,000.00	0.00
01 Aug 16	to	01 Sep 16	23,920,000.00	0.00
01 Sep 16	to	01 Oct 16	23,920,000.00	0.00
01 Oct 16	to	01 Nov 16	23,920,000.00	0.00
01 Nov 16	to	01 Dec 16	23,920,000.00	0.00
01 Dec 16	to	01 Jan 17	23,920,000.00	0.00
01 Jan 17	to	01 Feb 17	23,920,000.00	0.00
01 Feb 17	to	01 Mar 17	23,920,000.00	0.00
01 Mar 17	to	01 Apr 17	23,920,000.00	0.00
01 Apr 17	to	01 May 17	23,920,000.00	0.00
01 May 17	to	01 Jun 17	23,920,000.00	0.00
01 Jun 17	to	01 Jul 17	23,920,000.00	0.00
01 Jul 17	to	01 Aug 17	23,920,000.00	0.00
01 Aug 17	to	01 Sep 17	23,920,000.00	0.00
01 Sep 17	to	01 Oct 17	23,920,000.00	0.00
01 Oct 17	to	01 Nov 17	23,920,000.00	0.00
01 Nov 17	to	01 Dec 17	23,920,000.00	0.00
01 Dec 17	to	01 Jan 18	23,920,000.00	0.00
01 Jan 18	to	01 Feb 18	23,920,000.00	0.00
01 Feb 18	to	01 Mar 18	23,920,000.00	0.00
01 Mar 18	to	01 Apr 18	23,920,000.00	0.00
01 Apr 18	to	01 May 18	23,920,000.00	0.00
01 May 18	to	01 Jun 18	23,920,000.00	0.00
01 Jun 18	to	01 Jul 18	23,920,000.00	0.00
01 Jul 18	to	01 Aug 18	23,920,000.00	0.00
01 Aug 18	to	01 Sep 18	23,920,000.00	0.00
01 Sep 18	to	01 Oct 18	23,920,000.00	0.00
01 Oct 18	to	01 Nov 18	23,920,000.00	0.00
01 Nov 18	to	01 Dec 18	23,920,000.00	0.00
01 Dec 18	to	01 Jan 19	23,920,000.00	0.00
01 Jan 19	to	01 Feb 19	23,920,000.00	0.00
01 Feb 19	to	01 Mar 19	23,920,000.00	0.00
01 Mar 19	to	01 Apr 19	23,920,000.00	0.00
01 Apr 19	to	01 May 19	23,920,000.00	0.00
01 May 19	to	01 Jun 19	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Jun 19	to	01 Jul 19	23,920,000.00	0.00
01 Jul 19	to	01 Aug 19	23,920,000.00	0.00
01 Aug 19	to	01 Sep 19	23,920,000.00	0.00
01 Sep 19	to	01 Oct 19	23,920,000.00	0.00
01 Oct 19	to	01 Nov 19	23,920,000.00	0.00
01 Nov 19	to	01 Dec 19	23,920,000.00	0.00
01 Dec 19	to	01 Jan 20	23,920,000.00	0.00
01 Jan 20	to	01 Feb 20	23,920,000.00	0.00
01 Feb 20	to	01 Mar 20	23,920,000.00	0.00
01 Mar 20	to	01 Apr 20	23,920,000.00	0.00
01 Apr 20	to	01 May 20	23,920,000.00	0.00
01 May 20	to	01 Jun 20	23,920,000.00	0.00
01 Jun 20	to	01 Jul 20	23,920,000.00	0.00
01 Jul 20	to	01 Aug 20	23,920,000.00	0.00
01 Aug 20	to	01 Sep 20	23,920,000.00	0.00
01 Sep 20	to	01 Oct 20	23,920,000.00	0.00
01 Oct 20	to	01 Nov 20	23,920,000.00	0.00
01 Nov 20	to	01 Dec 20	23,920,000.00	0.00
01 Dec 20	to	01 Jan 21	23,920,000.00	0.00
01 Jan 21	to	01 Feb 21	23,920,000.00	0.00
01 Feb 21	to	01 Mar 21	23,920,000.00	0.00
01 Mar 21	to	01 Apr 21	23,920,000.00	0.00
01 Apr 21	to	01 May 21	23,920,000.00	0.00
01 May 21	to	01 Jun 21	23,920,000.00	0.00
01 Jun 21	to	01 Jul 21	23,920,000.00	0.00
01 Jul 21	to	01 Aug 21	23,920,000.00	0.00
01 Aug 21	to	01 Sep 21	23,920,000.00	0.00
01 Sep 21	to	01 Oct 21	23,920,000.00	0.00
01 Oct 21	to	01 Nov 21	23,920,000.00	0.00
01 Nov 21	to	01 Dec 21	23,920,000.00	0.00
01 Dec 21	to	01 Jan 22	23,920,000.00	0.00
01 Jan 22	to	01 Feb 22	23,920,000.00	0.00
01 Feb 22	to	01 Mar 22	23,920,000.00	0.00
01 Mar 22	to	01 Apr 22	23,920,000.00	0.00
01 Apr 22	to	01 May 22	23,920,000.00	0.00
01 May 22	to	01 Jun 22	23,920,000.00	0.00
01 Jun 22	to	01 Jul 22	23,920,000.00	0.00
01 Jul 22	to	01 Aug 22	23,920,000.00	0.00
01 Aug 22	to	01 Sep 22	23,920,000.00	0.00
01 Sep 22	to	01 Oct 22	23,920,000.00	0.00
01 Oct 22	to	01 Nov 22	23,920,000.00	0.00
01 Nov 22	to	01 Dec 22	23,920,000.00	0.00
01 Dec 22	to	01 Jan 23	23,920,000.00	0.00
01 Jan 23	to	01 Feb 23	23,920,000.00	0.00
01 Feb 23	to	01 Mar 23	23,920,000.00	0.00
01 Mar 23	to	01 Apr 23	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Apr 23	to	01 May 23	23,920,000.00	0.00
01 May 23	to	01 Jun 23	23,920,000.00	0.00
01 Jun 23	to	01 Jul 23	23,920,000.00	0.00
01 Jul 23	to	01 Aug 23	23,920,000.00	0.00
01 Aug 23	to	01 Sep 23	23,920,000.00	0.00
01 Sep 23	to	01 Oct 23	23,920,000.00	0.00
01 Oct 23	to	01 Nov 23	23,920,000.00	0.00
01 Nov 23	to	01 Dec 23	23,920,000.00	0.00
01 Dec 23	to	01 Jan 24	23,920,000.00	0.00
01 Jan 24	to	01 Feb 24	23,920,000.00	0.00
01 Feb 24	to	01 Mar 24	23,920,000.00	0.00
01 Mar 24	to	01 Apr 24	23,920,000.00	0.00
01 Apr 24	to	01 May 24	23,920,000.00	0.00
01 May 24	to	01 Jun 24	23,920,000.00	0.00
01 Jun 24	to	01 Jul 24	23,920,000.00	0.00
01 Jul 24	to	01 Aug 24	23,920,000.00	0.00
01 Aug 24	to	01 Sep 24	23,920,000.00	0.00
01 Sep 24	to	01 Oct 24	23,920,000.00	0.00
01 Oct 24	to	01 Nov 24	23,920,000.00	0.00
01 Nov 24	to	01 Dec 24	23,920,000.00	0.00
01 Dec 24	to	01 Jan 25	23,920,000.00	0.00
01 Jan 25	to	01 Feb 25	23,920,000.00	0.00
01 Feb 25	to	01 Mar 25	23,920,000.00	0.00
01 Mar 25	to	01 Apr 25	23,920,000.00	0.00
01 Apr 25	to	01 May 25	23,920,000.00	0.00
01 May 25	to	01 Jun 25	23,920,000.00	0.00
01 Jun 25	to	01 Jul 25	23,920,000.00	0.00
01 Jul 25	to	01 Aug 25	23,920,000.00	0.00
01 Aug 25	to	01 Sep 25	23,920,000.00	0.00
01 Sep 25	to	01 Oct 25	23,920,000.00	0.00
01 Oct 25	to	01 Nov 25	23,920,000.00	0.00
01 Nov 25	to	01 Dec 25	23,920,000.00	0.00
01 Dec 25	to	01 Jan 26	23,920,000.00	0.00
01 Jan 26	to	01 Feb 26	23,920,000.00	0.00
01 Feb 26	to	01 Mar 26	23,920,000.00	0.00
01 Mar 26	to	01 Apr 26	23,920,000.00	0.00
01 Apr 26	to	01 May 26	23,920,000.00	0.00
01 May 26	to	01 Jun 26	23,920,000.00	0.00
01 Jun 26	to	01 Jul 26	23,920,000.00	0.00
01 Jul 26	to	01 Aug 26	23,920,000.00	0.00
01 Aug 26	to	01 Sep 26	23,920,000.00	0.00
01 Sep 26	to	01 Oct 26	23,920,000.00	0.00
01 Oct 26	to	01 Nov 26	23,920,000.00	0.00
01 Nov 26	to	01 Dec 26	23,920,000.00	0.00
01 Dec 26	to	01 Jan 27	23,920,000.00	0.00
01 Jan 27	to	01 Feb 27	23,920,000.00	0.00



<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Feb 27	to	01 Mar 27	23,920,000.00	0.00
01 Mar 27	to	01 Apr 27	23,920,000.00	0.00
01 Apr 27	to	01 May 27	23,920,000.00	0.00
01 May 27	to	01 Jun 27	23,920,000.00	0.00
01 Jun 27	to	01 Jul 27	23,920,000.00	0.00
01 Jul 27	to	01 Aug 27	23,920,000.00	0.00
01 Aug 27	to	01 Sep 27	23,920,000.00	0.00
01 Sep 27	to	01 Oct 27	23,920,000.00	0.00
01 Oct 27	to	01 Nov 27	23,920,000.00	0.00
01 Nov 27	to	01 Dec 27	23,920,000.00	0.00
01 Dec 27	to	01 Jan 28	23,920,000.00	0.00
01 Jan 28	to	01 Feb 28	23,920,000.00	0.00
01 Feb 28	to	01 Mar 28	23,920,000.00	0.00
01 Mar 28	to	01 Apr 28	23,920,000.00	0.00
01 Apr 28	to	01 May 28	23,920,000.00	0.00
01 May 28	to	01 Jun 28	23,920,000.00	0.00
01 Jun 28	to	01 Jul 28	23,920,000.00	0.00
01 Jul 28	to	01 Aug 28	23,920,000.00	0.00
01 Aug 28	to	01 Sep 28	23,920,000.00	0.00
01 Sep 28	to	01 Oct 28	23,920,000.00	0.00
01 Oct 28	to	01 Nov 28	23,920,000.00	0.00
01 Nov 28	to	01 Dec 28	23,920,000.00	0.00
01 Dec 28	to	01 Jan 29	23,920,000.00	0.00
01 Jan 29	to	01 Feb 29	23,920,000.00	0.00
01 Feb 29	to	01 Mar 29	23,920,000.00	0.00
01 Mar 29	to	01 Apr 29	23,920,000.00	0.00
01 Apr 29	to	01 May 29	23,920,000.00	0.00
01 May 29	to	01 Jun 29	23,920,000.00	0.00
01 Jun 29	to	01 Jul 29	23,920,000.00	0.00
01 Jul 29	to	01 Aug 29	23,920,000.00	0.00
01 Aug 29	to	01 Sep 29	23,920,000.00	0.00
01 Sep 29	to	01 Oct 29	23,920,000.00	0.00
01 Oct 29	to	01 Nov 29	23,920,000.00	0.00
01 Nov 29	to	01 Dec 29	23,920,000.00	0.00
01 Dec 29	to	01 Jan 30	23,920,000.00	0.00
01 Jan 30	to	01 Feb 30	23,920,000.00	0.00
01 Feb 30	to	01 Mar 30	23,920,000.00	0.00
01 Mar 30	to	01 Apr 30	23,920,000.00	0.00
01 Apr 30	to	01 May 30	23,920,000.00	0.00
01 May 30	to	01 Jun 30	23,920,000.00	0.00
01 Jun 30	to	01 Jul 30	23,920,000.00	0.00
01 Jul 30	to	01 Aug 30	23,920,000.00	0.00
01 Aug 30	to	01 Sep 30	23,920,000.00	0.00
01 Sep 30	to	01 Oct 30	23,920,000.00	0.00
01 Oct 30	to	01 Nov 30	23,920,000.00	0.00
01 Nov 30	to	01 Dec 30	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Dec 30	to	01 Jan 31	23,920,000.00	0.00
01 Jan 31	to	01 Feb 31	23,920,000.00	0.00
01 Feb 31	to	01 Mar 31	23,920,000.00	0.00
01 Mar 31	to	01 Apr 31	23,920,000.00	0.00
01 Apr 31	to	01 May 31	23,920,000.00	0.00
01 May 31	to	01 Jun 31	23,920,000.00	0.00
01 Jun 31	to	01 Jul 31	23,920,000.00	0.00
01 Jul 31	to	01 Aug 31	23,920,000.00	0.00
01 Aug 31	to	01 Sep 31	23,920,000.00	0.00
01 Sep 31	to	01 Oct 31	23,920,000.00	0.00
01 Oct 31	to	01 Nov 31	23,920,000.00	0.00
01 Nov 31	to	01 Dec 31	23,920,000.00	0.00
01 Dec 31	to	01 Jan 32	23,920,000.00	0.00
01 Jan 32	to	01 Feb 32	23,920,000.00	0.00
01 Feb 32	to	01 Mar 32	23,920,000.00	0.00
01 Mar 32	to	01 Apr 32	23,920,000.00	0.00
01 Apr 32	to	01 May 32	23,920,000.00	0.00
01 May 32	to	01 Jun 32	23,920,000.00	0.00
01 Jun 32	to	01 Jul 32	23,920,000.00	0.00
01 Jul 32	to	01 Aug 32	23,920,000.00	0.00
01 Aug 32	to	01 Sep 32	23,920,000.00	0.00
01 Sep 32	to	01 Oct 32	23,920,000.00	0.00
01 Oct 32	to	01 Nov 32	23,920,000.00	0.00
01 Nov 32	to	01 Dec 32	23,920,000.00	0.00
01 Dec 32	to	01 Jan 33	23,920,000.00	0.00
01 Jan 33	to	01 Feb 33	23,920,000.00	0.00
01 Feb 33	to	01 Mar 33	23,920,000.00	0.00
01 Mar 33	to	01 Apr 33	23,920,000.00	0.00
01 Apr 33	to	01 May 33	23,920,000.00	0.00
01 May 33	to	01 Jun 33	23,920,000.00	0.00
01 Jun 33	to	01 Jul 33	23,920,000.00	0.00
01 Jul 33	to	01 Aug 33	23,920,000.00	0.00
01 Aug 33	to	01 Sep 33	23,920,000.00	0.00
01 Sep 33	to	01 Oct 33	23,920,000.00	0.00
01 Oct 33	to	01 Nov 33	23,920,000.00	0.00
01 Nov 33	to	01 Dec 33	23,920,000.00	0.00
01 Dec 33	to	01 Jan 34	23,920,000.00	0.00
01 Jan 34	to	01 Feb 34	23,920,000.00	0.00
01 Feb 34	to	01 Mar 34	23,920,000.00	0.00
01 Mar 34	to	01 Apr 34	23,920,000.00	0.00
01 Apr 34	to	01 May 34	23,920,000.00	0.00
01 May 34	to	01 Jun 34	23,920,000.00	0.00
01 Jun 34	to	01 Jul 34	23,920,000.00	0.00
01 Jul 34	to	01 Aug 34	23,920,000.00	0.00
01 Aug 34	to	01 Sep 34	23,920,000.00	0.00
01 Sep 34	to	01 Oct 34	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Oct 34	to	01 Nov 34	23,920,000.00	0.00
01 Nov 34	to	01 Dec 34	23,920,000.00	0.00
01 Dec 34	to	01 Jan 35	23,920,000.00	0.00
01 Jan 35	to	01 Feb 35	23,920,000.00	0.00
01 Feb 35	to	01 Mar 35	23,920,000.00	0.00
01 Mar 35	to	01 Apr 35	23,920,000.00	0.00
01 Apr 35	to	01 May 35	23,920,000.00	0.00
01 May 35	to	01 Jun 35	23,920,000.00	0.00
01 Jun 35	to	01 Jul 35	23,920,000.00	0.00
01 Jul 35	to	01 Aug 35	23,920,000.00	0.00
01 Aug 35	to	01 Sep 35	23,920,000.00	0.00
01 Sep 35	to	01 Oct 35	23,920,000.00	0.00
01 Oct 35	to	01 Nov 35	23,920,000.00	0.00
01 Nov 35	to	01 Dec 35	23,920,000.00	0.00
01 Dec 35	to	01 Jan 36	23,920,000.00	0.00
01 Jan 36	to	01 Feb 36	23,920,000.00	0.00
01 Feb 36	to	01 Mar 36	23,920,000.00	0.00
01 Mar 36	to	01 Apr 36	23,920,000.00	0.00
01 Apr 36	to	01 May 36	23,920,000.00	0.00
01 May 36	to	01 Jun 36	23,920,000.00	0.00
01 Jun 36	to	01 Jul 36	23,920,000.00	0.00
01 Jul 36	to	01 Aug 36	23,920,000.00	0.00
01 Aug 36	to	01 Sep 36	23,920,000.00	0.00
01 Sep 36	to	01 Oct 36	23,920,000.00	0.00
01 Oct 36	to	01 Nov 36	23,920,000.00	0.00
01 Nov 36	to	01 Dec 36	23,920,000.00	0.00
01 Dec 36	to	01 Jan 37	23,920,000.00	0.00
01 Jan 37	to	01 Feb 37	23,920,000.00	0.00
01 Feb 37	to	01 Mar 37	23,920,000.00	0.00
01 Mar 37	to	01 Apr 37	23,920,000.00	0.00
01 Apr 37	to	01 May 37	23,920,000.00	0.00
01 May 37	to	01 Jun 37	23,920,000.00	0.00
01 Jun 37	to	01 Jul 37	23,920,000.00	0.00
01 Jul 37	to	01 Aug 37	23,920,000.00	0.00
01 Aug 37	to	01 Sep 37	23,920,000.00	0.00
01 Sep 37	to	01 Oct 37	23,920,000.00	0.00
01 Oct 37	to	01 Nov 37	23,920,000.00	0.00
01 Nov 37	to	01 Dec 37	23,920,000.00	0.00
01 Dec 37	to	01 Jan 38	23,920,000.00	0.00
01 Jan 38	to	01 Feb 38	23,920,000.00	0.00
01 Feb 38	to	01 Mar 38	23,920,000.00	0.00
01 Mar 38	to	01 Apr 38	23,920,000.00	0.00
01 Apr 38	to	01 May 38	23,920,000.00	0.00
01 May 38	to	01 Jun 38	23,920,000.00	0.00
01 Jun 38	to	01 Jul 38	23,920,000.00	0.00
01 Jul 38	to	01 Aug 38	23,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Aug 38	to	01 Sep 38	23,920,000.00	0.00
01 Sep 38	to	01 Oct 38	23,920,000.00	0.00
01 Oct 38	to	01 Nov 38	23,920,000.00	0.00
01 Nov 38	to	01 Dec 38	23,920,000.00	0.00
01 Dec 38	to	01 Jan 39	23,920,000.00	0.00
01 Jan 39	to	01 Feb 39	23,920,000.00	0.00
01 Feb 39	to	01 Mar 39	23,920,000.00	0.00
01 Mar 39	to	01 Apr 39	23,920,000.00	0.00
01 Apr 39	to	01 May 39	23,920,000.00	0.00
01 May 39	to	01 Jun 39	23,920,000.00	0.00
01 Jun 39	to	01 Jul 39	23,920,000.00	0.00
01 Jul 39	to	01 Aug 39	23,920,000.00	0.00
01 Aug 39	to	01 Sep 39	23,920,000.00	0.00
01 Sep 39	to	01 Oct 39	23,920,000.00	0.00
01 Oct 39	to	01 Nov 39	23,920,000.00	0.00
01 Nov 39	to	01 Dec 39	23,920,000.00	0.00
01 Dec 39	to	01 Jan 40	23,920,000.00	0.00
01 Jan 40	to	01 Feb 40	23,920,000.00	0.00
01 Feb 40	to	01 Mar 40	23,920,000.00	0.00
01 Mar 40	to	01 Apr 40	23,920,000.00	0.00
01 Apr 40	to	01 May 40	23,920,000.00	0.00
01 May 40	to	01 Jun 40	23,920,000.00	0.00
01 Jun 40	to	01 Jul 40	23,920,000.00	0.00
01 Jul 40	to	01 Aug 40	23,920,000.00	0.00
01 Aug 40	to	01 Sep 40	23,920,000.00	0.00
01 Sep 40	to	01 Oct 40	23,920,000.00	0.00
01 Oct 40	to	01 Nov 40	23,920,000.00	0.00
01 Nov 40	to	01 Dec 40	23,920,000.00	0.00
01 Dec 40	to	01 Jan 41	23,920,000.00	0.00
01 Jan 41	to	01 Feb 41	23,920,000.00	0.00
01 Feb 41	to	01 Mar 41	23,920,000.00	0.00
01 Mar 41	to	01 Apr 41	23,920,000.00	0.00
01 Apr 41	to	01 May 41	23,920,000.00	0.00
01 May 41	to	01 Jun 41	23,920,000.00	0.00
01 Jun 41	to	01 Jul 41	23,920,000.00	0.00
01 Jul 41	to	01 Aug 41	23,920,000.00	0.00
01 Aug 41	to	01 Sep 41	23,920,000.00	0.00
01 Sep 41	to	01 Oct 41	23,920,000.00	0.00
01 Oct 41	to	01 Nov 41	23,920,000.00	0.00
01 Nov 41	to	01 Dec 41	23,920,000.00	0.00
01 Dec 41	to	01 Jan 42	23,550,000.00	370,000.00
01 Jan 42	to	01 Feb 42	23,550,000.00	0.00
01 Feb 42	to	01 Mar 42	23,550,000.00	0.00
01 Mar 42	to	01 Apr 42	23,550,000.00	0.00
01 Apr 42	to	01 May 42	23,550,000.00	0.00
01 May 42	to	01 Jun 42	23,550,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Jun 42	to	01 Jul 42	23,550,000.00	0.00
01 Jul 42	to	01 Aug 42	23,550,000.00	0.00
01 Aug 42	to	01 Sep 42	23,550,000.00	0.00
01 Sep 42	to	01 Oct 42	23,550,000.00	0.00
01 Oct 42	to	01 Nov 42	23,550,000.00	0.00
01 Nov 42	to	01 Dec 42	23,550,000.00	3,430,000.00
01 Dec 42	to	01 Jan 43	20,120,000.00	0.00
01 Jan 43	to	01 Feb 43	20,120,000.00	0.00
01 Feb 43	to	01 Mar 43	20,120,000.00	0.00
01 Mar 43	to	01 Apr 43	20,120,000.00	0.00
01 Apr 43	to	01 May 43	20,120,000.00	0.00
01 May 43	to	01 Jun 43	20,120,000.00	0.00
01 Jun 43	to	01 Jul 43	20,120,000.00	0.00
01 Jul 43	to	01 Aug 43	20,120,000.00	0.00
01 Aug 43	to	01 Sep 43	20,120,000.00	0.00
01 Sep 43	to	01 Oct 43	20,120,000.00	0.00
01 Oct 43	to	01 Nov 43	20,120,000.00	0.00
01 Nov 43	to	01 Dec 43	20,120,000.00	3,275,000.00
01 Dec 43	to	01 Jan 44	16,845,000.00	0.00
01 Jan 44	to	01 Feb 44	16,845,000.00	0.00
01 Feb 44	to	01 Mar 44	16,845,000.00	0.00
01 Mar 44	to	01 Apr 44	16,845,000.00	0.00
01 Apr 44	to	01 May 44	16,845,000.00	0.00
01 May 44	to	01 Jun 44	16,845,000.00	0.00
01 Jun 44	to	01 Jul 44	16,845,000.00	0.00
01 Jul 44	to	01 Aug 44	16,845,000.00	0.00
01 Aug 44	to	01 Sep 44	16,845,000.00	0.00
01 Sep 44	to	01 Oct 44	16,845,000.00	0.00
01 Oct 44	to	01 Nov 44	16,845,000.00	0.00
01 Nov 44	to	01 Dec 44	16,845,000.00	3,450,000.00
01 Dec 44	to	01 Jan 45	13,395,000.00	0.00
01 Jan 45	to	01 Feb 45	13,395,000.00	0.00
01 Feb 45	to	01 Mar 45	13,395,000.00	0.00
01 Mar 45	to	01 Apr 45	13,395,000.00	0.00
01 Apr 45	to	01 May 45	13,395,000.00	0.00
01 May 45	to	01 Jun 45	13,395,000.00	0.00
01 Jun 45	to	01 Jul 45	13,395,000.00	0.00
01 Jul 45	to	01 Aug 45	13,395,000.00	0.00
01 Aug 45	to	01 Sep 45	13,395,000.00	0.00
01 Sep 45	to	01 Oct 45	13,395,000.00	0.00
01 Oct 45	to	01 Nov 45	13,395,000.00	0.00
01 Nov 45	to	01 Dec 45	13,395,000.00	3,660,000.00
01 Dec 45	to	01 Jan 46	9,735,000.00	0.00
01 Jan 46	to	01 Feb 46	9,735,000.00	0.00
01 Feb 46	to	01 Mar 46	9,735,000.00	0.00
01 Mar 46	to	01 Apr 46	9,735,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Apr 46	to	01 May 46	9,735,000.00	0.00
01 May 46	to	01 Jun 46	9,735,000.00	0.00
01 Jun 46	to	01 Jul 46	9,735,000.00	0.00
01 Jul 46	to	01 Aug 46	9,735,000.00	0.00
01 Aug 46	to	01 Sep 46	9,735,000.00	0.00
01 Sep 46	to	01 Oct 46	9,735,000.00	0.00
01 Oct 46	to	01 Nov 46	9,735,000.00	0.00
01 Nov 46	to	01 Dec 46	9,735,000.00	3,660,000.00
01 Dec 46	to	01 Jan 47	6,075,000.00	0.00
01 Jan 47	to	01 Feb 47	6,075,000.00	0.00
01 Feb 47	to	01 Mar 47	6,075,000.00	0.00
01 Mar 47	to	01 Apr 47	6,075,000.00	0.00
01 Apr 47	to	01 May 47	6,075,000.00	0.00
01 May 47	to	01 Jun 47	6,075,000.00	0.00
01 Jun 47	to	01 Jul 47	6,075,000.00	0.00
01 Jul 47	to	01 Aug 47	6,075,000.00	0.00
01 Aug 47	to	01 Sep 47	6,075,000.00	0.00
01 Sep 47	to	01 Oct 47	6,075,000.00	0.00
01 Oct 47	to	01 Nov 47	6,075,000.00	0.00
01 Nov 47	to	01 Dec 47	6,075,000.00	6,075,000.00

**For the Notional Amount of any Calculation Period commencing prior to October 01, 2011 , see Prior Confirmation.**