



DC/8914173-1/Confirm



AMENDED AND RESTATED  
CONFIRMATION

**To:** Lancaster County Convention Center Authority ("Counterparty")  
**Attention:** Kevin Molloy  
**Telephone:** 717-300-7630  
**Email:** krmolloy@lccca.com

**From:** Wells Fargo Bank, N.A. ("Wells Fargo")  
**Telephone:** (704) 383-4599  
**Fax:** (704) 383-9139  
**Email:** inboundconfirms@wellsfargo.com

**Ref. No:** 1739959 (Internal Reference 8914173)

**Date:** September 28, 2011

Dear Kevin Molloy:

Reference is made to that certain Confirmation dated March 28, 2007 between the Counterparty and Wells Fargo regarding a Transaction with a Wells Fargo reference number of 1739959, a Trade Date of March 28, 2007, an Effective Date of March 29, 2007 and a Termination Date of October 1, 2043 ("Prior Confirmation"). **This Confirmation amends and restates the Prior Confirmation, provided that nothing in this Confirmation amends or restates the Prior Confirmation for any amounts payable under this Transaction with respect to any date or Calculation Period occurring on or prior to October 01, 2011, and to that extent the Prior Confirmation shall survive.**

This confirms the terms of the Transaction described below between Counterparty and Wells Fargo. The definitions and provisions contained in the 2006 ISDA Definitions, as published by the International Swaps and Derivatives Association, Inc., are incorporated into this Confirmation. In the event of any inconsistency between those definitions and provisions and this Confirmation, this Confirmation will govern. Fixed Amounts and Floating Amounts for each applicable Payment Date hereunder will be calculated in accordance with the ISDA Definitions, and if any Fixed Amount and Floating Amount are due for the same Payment Date hereunder, then those amounts shall not be payable and instead the Fixed Rate Payer shall pay the positive difference, if any, between the Fixed Amount and the Floating Amount, and the Floating Rate Payer shall pay the positive difference, if any, between the Floating Amount and the Fixed Amount.

1. The terms of the particular Transaction to which the Confirmation relates are as follows:

<u>Transaction Type:</u>	Interest Rate Swap
<u>Currency for Payments:</u>	U.S. Dollars
<u>Notional Amount:</u>	For a Calculation Period, the amount set forth opposite that Calculation Period on Attachment I hereto
<u>Term:</u>	
Trade Date:	March 28, 2007
Effective Date:	March 29, 2007
Termination Date:	December 01, 2042, provided that Wells Fargo shall have the right to change the Termination Date of this Transaction to April 01, 2030 (the "Alternate Termination Date"), by giving notice (which may be oral telephonic notice) to the Counterparty by 11:00 a.m. New York time on or before January 02, 2030. Such right may be exercised only once. Neither the Termination Date nor any Alternate Termination Date shall be subject to adjustment in accordance with any Business Day Convention. The exercise of such right by Wells Fargo to change the Termination Date is

Telephonic Notice: not subject to the payment of any fee by either Wells Fargo or the Counterparty. Counterparty hereby agrees to receive oral telephonic notices at 717-300-7630 by 11:00 a.m. New York time. Any notice from Wells Fargo exercising its right to change the Termination Date shall be deemed given if the attempt by Wells Fargo to give such notice is incomplete due to the unavailability of any means for receiving it at any such number, whether by an appropriate person or by an electronic device.

Fixed Amounts:

Fixed Rate Payer: Counterparty  
Period End Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.  
Payment Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date  
Business Day Convention: Following  
Business Day: New York  
Fixed Rate: 3.67%  
Fixed Rate Day Count Fraction: 30/360

Floating Amounts:

Floating Rate Payer: Wells Fargo  
Period End Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date; No Adjustment.  
Payment Dates: Monthly on the 1st of each month commencing May 01, 2007, through and including the Termination Date  
Business Day Convention: Following  
Business Day: New York  
Floating Rate Option: 67% of USD-LIBOR-BBA  
Designated Maturity: 1 Month  
Spread: None  
Floating Rate Day Count Fraction: Actual/360  
Floating Rate determined: Two London Banking Days prior to each Reset Date.  
Reset Dates: The first day of each Calculation Period.  
Compounding: Inapplicable  
Rounding convention: 5 decimal places per the ISDA Definitions.

2. The additional provisions of this Confirmation are as follows:

Calculation Agent:  
Payment Instructions:

Wells Fargo  
Wells Fargo Bank, NA (San Francisco)  
CIB Group, ABA 121000248  
Ref: Derivative Desk (Trade No: 8914173)  
Account #: 01014890064228

Wells Fargo Contacts:

Settlement and/or Rate Resets:  
1-800-249-3865  
1-704-410-8511

Documentation:

Tel: (704) 383-4599

Fax: (704) 383-9139

Collateral:

Tel: (704) 410-8116

Fax: (704) 410-8515

Email: collateral.mgmt@wellsfargo.com

Payments to Counterparty:

Please quote transaction reference number.  
Per your standing payment instructions or debit authorization if provided to Wells Fargo, as relevant. If not provided, please contact us in order for payment to be made.

Phone: 1-800-249-3865 Fax: 1-704-410-8511

Additional Provisions:

In connection with the execution of this Transaction, Counterparty hereby acknowledges that Wells Fargo previously paid a fee on behalf of the Counterparty USD 162,000.00 to George K. Baum & Company and USD 108,000.00 to Susquehanna Group Advisors, Inc. as swap co-advisors to the Counterparty.

Eligibility:


Each party represents that it is entering into this Transaction in conjunction with a line of business or the financing of its business, or is an "eligible contract participant" within the meaning of the Commodity Exchange Act as in effect prior to July 16, 2011 or an "eligible swap participant" within the meaning of 17 C.F.R. 35.1(b)(2).

Documentation

This Confirmation supplements, forms part of, and is subject to, the ISDA Master Agreement between Wells Fargo and Counterparty dated as of September 28, 2011, as amended and supplemented from time to time (the "ISDA Master Agreement"). All provisions contained or incorporated by reference in the ISDA Master Agreement will govern this Confirmation except as expressly modified herein.

Please confirm that the foregoing correctly sets forth the terms of our agreement by executing a copy of this Confirmation and returning it to us.

Very truly yours,  
Wells Fargo Bank, N.A.

By: 

Name: Tracey Bissell  
Title: Vice President

Ref. No. 1739959 (Internal Reference 8914173)

Accepted and Confirmed as of date first written above:  
Lancaster County Convention Center Authority



lccca.com

**ATTACHMENT I**  
Amortization Schedule for 1739959 (Internal Reference 8914173)

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Oct 11	to	01 Nov 11	39,670,000.00	0.00
01 Nov 11	to	01 Dec 11	39,670,000.00	0.00
01 Dec 11	to	01 Jan 12	39,670,000.00	0.00
01 Jan 12	to	01 Feb 12	39,670,000.00	0.00
01 Feb 12	to	01 Mar 12	39,670,000.00	0.00
01 Mar 12	to	01 Apr 12	39,670,000.00	0.00
01 Apr 12	to	01 May 12	39,670,000.00	0.00
01 May 12	to	01 Jun 12	39,670,000.00	0.00
01 Jun 12	to	01 Jul 12	39,670,000.00	0.00
01 Jul 12	to	01 Aug 12	39,670,000.00	0.00
01 Aug 12	to	01 Sep 12	39,670,000.00	0.00
01 Sep 12	to	01 Oct 12	39,670,000.00	0.00
01 Oct 12	to	01 Nov 12	39,670,000.00	0.00
01 Nov 12	to	01 Dec 12	39,670,000.00	0.00
01 Dec 12	to	01 Jan 13	39,670,000.00	0.00
01 Jan 13	to	01 Feb 13	39,670,000.00	0.00
01 Feb 13	to	01 Mar 13	39,670,000.00	0.00
01 Mar 13	to	01 Apr 13	39,670,000.00	0.00
01 Apr 13	to	01 May 13	39,670,000.00	0.00
01 May 13	to	01 Jun 13	39,670,000.00	0.00
01 Jun 13	to	01 Jul 13	39,670,000.00	0.00
01 Jul 13	to	01 Aug 13	39,670,000.00	0.00
01 Aug 13	to	01 Sep 13	39,670,000.00	0.00
01 Sep 13	to	01 Oct 13	39,670,000.00	0.00
01 Oct 13	to	01 Nov 13	39,670,000.00	0.00
01 Nov 13	to	01 Dec 13	39,670,000.00	0.00
01 Dec 13	to	01 Jan 14	39,670,000.00	0.00
01 Jan 14	to	01 Feb 14	39,670,000.00	0.00
01 Feb 14	to	01 Mar 14	39,670,000.00	0.00
01 Mar 14	to	01 Apr 14	39,670,000.00	0.00
01 Apr 14	to	01 May 14	39,670,000.00	0.00
01 May 14	to	01 Jun 14	39,670,000.00	0.00
01 Jun 14	to	01 Jul 14	39,670,000.00	0.00
01 Jul 14	to	01 Aug 14	39,670,000.00	0.00
01 Aug 14	to	01 Sep 14	39,670,000.00	0.00
01 Sep 14	to	01 Oct 14	39,670,000.00	0.00
01 Oct 14	to	01 Nov 14	39,670,000.00	0.00
01 Nov 14	to	01 Dec 14	39,670,000.00	0.00
01 Dec 14	to	01 Jan 15	39,670,000.00	0.00
01 Jan 15	to	01 Feb 15	39,670,000.00	0.00
01 Feb 15	to	01 Mar 15	39,670,000.00	0.00
01 Mar 15	to	01 Apr 15	39,670,000.00	0.00
01 Apr 15	to	01 May 15	39,670,000.00	0.00
01 May 15	to	01 Jun 15	39,670,000.00	0.00
01 Jun 15	to	01 Jul 15	39,670,000.00	0.00
01 Jul 15	to	01 Aug 15	39,670,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Aug 15	to	01 Sep 15	39,670,000.00	0.00
01 Sep 15	to	01 Oct 15	39,670,000.00	0.00
01 Oct 15	to	01 Nov 15	39,670,000.00	0.00
01 Nov 15	to	01 Dec 15	39,670,000.00	370,000.00
01 Dec 15	to	01 Jan 16	39,300,000.00	0.00
01 Jan 16	to	01 Feb 16	39,300,000.00	0.00
01 Feb 16	to	01 Mar 16	39,300,000.00	0.00
01 Mar 16	to	01 Apr 16	39,300,000.00	0.00
01 Apr 16	to	01 May 16	39,300,000.00	0.00
01 May 16	to	01 Jun 16	39,300,000.00	0.00
01 Jun 16	to	01 Jul 16	39,300,000.00	0.00
01 Jul 16	to	01 Aug 16	39,300,000.00	0.00
01 Aug 16	to	01 Sep 16	39,300,000.00	0.00
01 Sep 16	to	01 Oct 16	39,300,000.00	0.00
01 Oct 16	to	01 Nov 16	39,300,000.00	0.00
01 Nov 16	to	01 Dec 16	39,300,000.00	410,000.00
01 Dec 16	to	01 Jan 17	38,890,000.00	0.00
01 Jan 17	to	01 Feb 17	38,890,000.00	0.00
01 Feb 17	to	01 Mar 17	38,890,000.00	0.00
01 Mar 17	to	01 Apr 17	38,890,000.00	0.00
01 Apr 17	to	01 May 17	38,890,000.00	0.00
01 May 17	to	01 Jun 17	38,890,000.00	0.00
01 Jun 17	to	01 Jul 17	38,890,000.00	0.00
01 Jul 17	to	01 Aug 17	38,890,000.00	0.00
01 Aug 17	to	01 Sep 17	38,890,000.00	0.00
01 Sep 17	to	01 Oct 17	38,890,000.00	0.00
01 Oct 17	to	01 Nov 17	38,890,000.00	0.00
01 Nov 17	to	01 Dec 17	38,890,000.00	460,000.00
01 Dec 17	to	01 Jan 18	38,430,000.00	0.00
01 Jan 18	to	01 Feb 18	38,430,000.00	0.00
01 Feb 18	to	01 Mar 18	38,430,000.00	0.00
01 Mar 18	to	01 Apr 18	38,430,000.00	0.00
01 Apr 18	to	01 May 18	38,430,000.00	0.00
01 May 18	to	01 Jun 18	38,430,000.00	0.00
01 Jun 18	to	01 Jul 18	38,430,000.00	0.00
01 Jul 18	to	01 Aug 18	38,430,000.00	0.00
01 Aug 18	to	01 Sep 18	38,430,000.00	0.00
01 Sep 18	to	01 Oct 18	38,430,000.00	0.00
01 Oct 18	to	01 Nov 18	38,430,000.00	0.00
01 Nov 18	to	01 Dec 18	38,430,000.00	510,000.00
01 Dec 18	to	01 Jan 19	37,920,000.00	0.00
01 Jan 19	to	01 Feb 19	37,920,000.00	0.00
01 Feb 19	to	01 Mar 19	37,920,000.00	0.00
01 Mar 19	to	01 Apr 19	37,920,000.00	0.00
01 Apr 19	to	01 May 19	37,920,000.00	0.00
01 May 19	to	01 Jun 19	37,920,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Jun 19	to	01 Jul 19	37,920,000.00	0.00
01 Jul 19	to	01 Aug 19	37,920,000.00	0.00
01 Aug 19	to	01 Sep 19	37,920,000.00	0.00
01 Sep 19	to	01 Oct 19	37,920,000.00	0.00
01 Oct 19	to	01 Nov 19	37,920,000.00	0.00
01 Nov 19	to	01 Dec 19	37,920,000.00	570,000.00
01 Dec 19	to	01 Jan 20	37,350,000.00	0.00
01 Jan 20	to	01 Feb 20	37,350,000.00	0.00
01 Feb 20	to	01 Mar 20	37,350,000.00	0.00
01 Mar 20	to	01 Apr 20	37,350,000.00	0.00
01 Apr 20	to	01 May 20	37,350,000.00	0.00
01 May 20	to	01 Jun 20	37,350,000.00	0.00
01 Jun 20	to	01 Jul 20	37,350,000.00	0.00
01 Jul 20	to	01 Aug 20	37,350,000.00	0.00
01 Aug 20	to	01 Sep 20	37,350,000.00	0.00
01 Sep 20	to	01 Oct 20	37,350,000.00	0.00
01 Oct 20	to	01 Nov 20	37,350,000.00	0.00
01 Nov 20	to	01 Dec 20	37,350,000.00	630,000.00
01 Dec 20	to	01 Jan 21	36,720,000.00	0.00
01 Jan 21	to	01 Feb 21	36,720,000.00	0.00
01 Feb 21	to	01 Mar 21	36,720,000.00	0.00
01 Mar 21	to	01 Apr 21	36,720,000.00	0.00
01 Apr 21	to	01 May 21	36,720,000.00	0.00
01 May 21	to	01 Jun 21	36,720,000.00	0.00
01 Jun 21	to	01 Jul 21	36,720,000.00	0.00
01 Jul 21	to	01 Aug 21	36,720,000.00	0.00
01 Aug 21	to	01 Sep 21	36,720,000.00	0.00
01 Sep 21	to	01 Oct 21	36,720,000.00	0.00
01 Oct 21	to	01 Nov 21	36,720,000.00	0.00
01 Nov 21	to	01 Dec 21	36,720,000.00	690,000.00
01 Dec 21	to	01 Jan 22	36,030,000.00	0.00
01 Jan 22	to	01 Feb 22	36,030,000.00	0.00
01 Feb 22	to	01 Mar 22	36,030,000.00	0.00
01 Mar 22	to	01 Apr 22	36,030,000.00	0.00
01 Apr 22	to	01 May 22	36,030,000.00	0.00
01 May 22	to	01 Jun 22	36,030,000.00	0.00
01 Jun 22	to	01 Jul 22	36,030,000.00	0.00
01 Jul 22	to	01 Aug 22	36,030,000.00	0.00
01 Aug 22	to	01 Sep 22	36,030,000.00	0.00
01 Sep 22	to	01 Oct 22	36,030,000.00	0.00
01 Oct 22	to	01 Nov 22	36,030,000.00	0.00
01 Nov 22	to	01 Dec 22	36,030,000.00	755,000.00
01 Dec 22	to	01 Jan 23	35,275,000.00	0.00
01 Jan 23	to	01 Feb 23	35,275,000.00	0.00
01 Feb 23	to	01 Mar 23	35,275,000.00	0.00
01 Mar 23	to	01 Apr 23	35,275,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Apr 23	to	01 May 23	35,275,000.00	0.00
01 May 23	to	01 Jun 23	35,275,000.00	0.00
01 Jun 23	to	01 Jul 23	35,275,000.00	0.00
01 Jul 23	to	01 Aug 23	35,275,000.00	0.00
01 Aug 23	to	01 Sep 23	35,275,000.00	0.00
01 Sep 23	to	01 Oct 23	35,275,000.00	0.00
01 Oct 23	to	01 Nov 23	35,275,000.00	0.00
01 Nov 23	to	01 Dec 23	35,275,000.00	830,000.00
01 Dec 23	to	01 Jan 24	34,445,000.00	0.00
01 Jan 24	to	01 Feb 24	34,445,000.00	0.00
01 Feb 24	to	01 Mar 24	34,445,000.00	0.00
01 Mar 24	to	01 Apr 24	34,445,000.00	0.00
01 Apr 24	to	01 May 24	34,445,000.00	0.00
01 May 24	to	01 Jun 24	34,445,000.00	0.00
01 Jun 24	to	01 Jul 24	34,445,000.00	0.00
01 Jul 24	to	01 Aug 24	34,445,000.00	0.00
01 Aug 24	to	01 Sep 24	34,445,000.00	0.00
01 Sep 24	to	01 Oct 24	34,445,000.00	0.00
01 Oct 24	to	01 Nov 24	34,445,000.00	0.00
01 Nov 24	to	01 Dec 24	34,445,000.00	900,000.00
01 Dec 24	to	01 Jan 25	33,545,000.00	0.00
01 Jan 25	to	01 Feb 25	33,545,000.00	0.00
01 Feb 25	to	01 Mar 25	33,545,000.00	0.00
01 Mar 25	to	01 Apr 25	33,545,000.00	0.00
01 Apr 25	to	01 May 25	33,545,000.00	0.00
01 May 25	to	01 Jun 25	33,545,000.00	0.00
01 Jun 25	to	01 Jul 25	33,545,000.00	0.00
01 Jul 25	to	01 Aug 25	33,545,000.00	0.00
01 Aug 25	to	01 Sep 25	33,545,000.00	0.00
01 Sep 25	to	01 Oct 25	33,545,000.00	0.00
01 Oct 25	to	01 Nov 25	33,545,000.00	0.00
01 Nov 25	to	01 Dec 25	33,545,000.00	980,000.00
01 Dec 25	to	01 Jan 26	32,565,000.00	0.00
01 Jan 26	to	01 Feb 26	32,565,000.00	0.00
01 Feb 26	to	01 Mar 26	32,565,000.00	0.00
01 Mar 26	to	01 Apr 26	32,565,000.00	0.00
01 Apr 26	to	01 May 26	32,565,000.00	0.00
01 May 26	to	01 Jun 26	32,565,000.00	0.00
01 Jun 26	to	01 Jul 26	32,565,000.00	0.00
01 Jul 26	to	01 Aug 26	32,565,000.00	0.00
01 Aug 26	to	01 Sep 26	32,565,000.00	0.00
01 Sep 26	to	01 Oct 26	32,565,000.00	0.00
01 Oct 26	to	01 Nov 26	32,565,000.00	0.00
01 Nov 26	to	01 Dec 26	32,565,000.00	1,065,000.00
01 Dec 26	to	01 Jan 27	31,500,000.00	0.00
01 Jan 27	to	01 Feb 27	31,500,000.00	0.00



<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Feb 27	to	01 Mar 27	31,500,000.00	0.00
01 Mar 27	to	01 Apr 27	31,500,000.00	0.00
01 Apr 27	to	01 May 27	31,500,000.00	0.00
01 May 27	to	01 Jun 27	31,500,000.00	0.00
01 Jun 27	to	01 Jul 27	31,500,000.00	0.00
01 Jul 27	to	01 Aug 27	31,500,000.00	0.00
01 Aug 27	to	01 Sep 27	31,500,000.00	0.00
01 Sep 27	to	01 Oct 27	31,500,000.00	0.00
01 Oct 27	to	01 Nov 27	31,500,000.00	0.00
01 Nov 27	to	01 Dec 27	31,500,000.00	1,150,000.00
01 Dec 27	to	01 Jan 28	30,350,000.00	0.00
01 Jan 28	to	01 Feb 28	30,350,000.00	0.00
01 Feb 28	to	01 Mar 28	30,350,000.00	0.00
01 Mar 28	to	01 Apr 28	30,350,000.00	0.00
01 Apr 28	to	01 May 28	30,350,000.00	0.00
01 May 28	to	01 Jun 28	30,350,000.00	0.00
01 Jun 28	to	01 Jul 28	30,350,000.00	0.00
01 Jul 28	to	01 Aug 28	30,350,000.00	0.00
01 Aug 28	to	01 Sep 28	30,350,000.00	0.00
01 Sep 28	to	01 Oct 28	30,350,000.00	0.00
01 Oct 28	to	01 Nov 28	30,350,000.00	0.00
01 Nov 28	to	01 Dec 28	30,350,000.00	1,245,000.00
01 Dec 28	to	01 Jan 29	29,105,000.00	0.00
01 Jan 29	to	01 Feb 29	29,105,000.00	0.00
01 Feb 29	to	01 Mar 29	29,105,000.00	0.00
01 Mar 29	to	01 Apr 29	29,105,000.00	0.00
01 Apr 29	to	01 May 29	29,105,000.00	0.00
01 May 29	to	01 Jun 29	29,105,000.00	0.00
01 Jun 29	to	01 Jul 29	29,105,000.00	0.00
01 Jul 29	to	01 Aug 29	29,105,000.00	0.00
01 Aug 29	to	01 Sep 29	29,105,000.00	0.00
01 Sep 29	to	01 Oct 29	29,105,000.00	0.00
01 Oct 29	to	01 Nov 29	29,105,000.00	0.00
01 Nov 29	to	01 Dec 29	29,105,000.00	1,340,000.00
01 Dec 29	to	01 Jan 30	27,765,000.00	0.00
01 Jan 30	to	01 Feb 30	27,765,000.00	0.00
01 Feb 30	to	01 Mar 30	27,765,000.00	0.00
01 Mar 30	to	01 Apr 30	27,765,000.00	0.00
01 Apr 30	to	01 May 30	27,765,000.00	0.00
01 May 30	to	01 Jun 30	27,765,000.00	0.00
01 Jun 30	to	01 Jul 30	27,765,000.00	0.00
01 Jul 30	to	01 Aug 30	27,765,000.00	0.00
01 Aug 30	to	01 Sep 30	27,765,000.00	0.00
01 Sep 30	to	01 Oct 30	27,765,000.00	0.00
01 Oct 30	to	01 Nov 30	27,765,000.00	0.00
01 Nov 30	to	01 Dec 30	27,765,000.00	1,445,000.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Dec 30	to	01 Jan 31	26,320,000.00	0.00
01 Jan 31	to	01 Feb 31	26,320,000.00	0.00
01 Feb 31	to	01 Mar 31	26,320,000.00	0.00
01 Mar 31	to	01 Apr 31	26,320,000.00	0.00
01 Apr 31	to	01 May 31	26,320,000.00	0.00
01 May 31	to	01 Jun 31	26,320,000.00	0.00
01 Jun 31	to	01 Jul 31	26,320,000.00	0.00
01 Jul 31	to	01 Aug 31	26,320,000.00	0.00
01 Aug 31	to	01 Sep 31	26,320,000.00	0.00
01 Sep 31	to	01 Oct 31	26,320,000.00	0.00
01 Oct 31	to	01 Nov 31	26,320,000.00	0.00
01 Nov 31	to	01 Dec 31	26,320,000.00	1,555,000.00
01 Dec 31	to	01 Jan 32	24,765,000.00	0.00
01 Jan 32	to	01 Feb 32	24,765,000.00	0.00
01 Feb 32	to	01 Mar 32	24,765,000.00	0.00
01 Mar 32	to	01 Apr 32	24,765,000.00	0.00
01 Apr 32	to	01 May 32	24,765,000.00	0.00
01 May 32	to	01 Jun 32	24,765,000.00	0.00
01 Jun 32	to	01 Jul 32	24,765,000.00	0.00
01 Jul 32	to	01 Aug 32	24,765,000.00	0.00
01 Aug 32	to	01 Sep 32	24,765,000.00	0.00
01 Sep 32	to	01 Oct 32	24,765,000.00	0.00
01 Oct 32	to	01 Nov 32	24,765,000.00	0.00
01 Nov 32	to	01 Dec 32	24,765,000.00	1,670,000.00
01 Dec 32	to	01 Jan 33	23,095,000.00	0.00
01 Jan 33	to	01 Feb 33	23,095,000.00	0.00
01 Feb 33	to	01 Mar 33	23,095,000.00	0.00
01 Mar 33	to	01 Apr 33	23,095,000.00	0.00
01 Apr 33	to	01 May 33	23,095,000.00	0.00
01 May 33	to	01 Jun 33	23,095,000.00	0.00
01 Jun 33	to	01 Jul 33	23,095,000.00	0.00
01 Jul 33	to	01 Aug 33	23,095,000.00	0.00
01 Aug 33	to	01 Sep 33	23,095,000.00	0.00
01 Sep 33	to	01 Oct 33	23,095,000.00	0.00
01 Oct 33	to	01 Nov 33	23,095,000.00	0.00
01 Nov 33	to	01 Dec 33	23,095,000.00	1,790,000.00
01 Dec 33	to	01 Jan 34	21,305,000.00	0.00
01 Jan 34	to	01 Feb 34	21,305,000.00	0.00
01 Feb 34	to	01 Mar 34	21,305,000.00	0.00
01 Mar 34	to	01 Apr 34	21,305,000.00	0.00
01 Apr 34	to	01 May 34	21,305,000.00	0.00
01 May 34	to	01 Jun 34	21,305,000.00	0.00
01 Jun 34	to	01 Jul 34	21,305,000.00	0.00
01 Jul 34	to	01 Aug 34	21,305,000.00	0.00
01 Aug 34	to	01 Sep 34	21,305,000.00	0.00
01 Sep 34	to	01 Oct 34	21,305,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Oct 34	to	01 Nov 34	21,305,000.00	0.00
01 Nov 34	to	01 Dec 34	21,305,000.00	1,920,000.00
01 Dec 34	to	01 Jan 35	19,385,000.00	0.00
01 Jan 35	to	01 Feb 35	19,385,000.00	0.00
01 Feb 35	to	01 Mar 35	19,385,000.00	0.00
01 Mar 35	to	01 Apr 35	19,385,000.00	0.00
01 Apr 35	to	01 May 35	19,385,000.00	0.00
01 May 35	to	01 Jun 35	19,385,000.00	0.00
01 Jun 35	to	01 Jul 35	19,385,000.00	0.00
01 Jul 35	to	01 Aug 35	19,385,000.00	0.00
01 Aug 35	to	01 Sep 35	19,385,000.00	0.00
01 Sep 35	to	01 Oct 35	19,385,000.00	0.00
01 Oct 35	to	01 Nov 35	19,385,000.00	0.00
01 Nov 35	to	01 Dec 35	19,385,000.00	2,055,000.00
01 Dec 35	to	01 Jan 36	17,330,000.00	0.00
01 Jan 36	to	01 Feb 36	17,330,000.00	0.00
01 Feb 36	to	01 Mar 36	17,330,000.00	0.00
01 Mar 36	to	01 Apr 36	17,330,000.00	0.00
01 Apr 36	to	01 May 36	17,330,000.00	0.00
01 May 36	to	01 Jun 36	17,330,000.00	0.00
01 Jun 36	to	01 Jul 36	17,330,000.00	0.00
01 Jul 36	to	01 Aug 36	17,330,000.00	0.00
01 Aug 36	to	01 Sep 36	17,330,000.00	0.00
01 Sep 36	to	01 Oct 36	17,330,000.00	0.00
01 Oct 36	to	01 Nov 36	17,330,000.00	0.00
01 Nov 36	to	01 Dec 36	17,330,000.00	2,200,000.00
01 Dec 36	to	01 Jan 37	15,130,000.00	0.00
01 Jan 37	to	01 Feb 37	15,130,000.00	0.00
01 Feb 37	to	01 Mar 37	15,130,000.00	0.00
01 Mar 37	to	01 Apr 37	15,130,000.00	0.00
01 Apr 37	to	01 May 37	15,130,000.00	0.00
01 May 37	to	01 Jun 37	15,130,000.00	0.00
01 Jun 37	to	01 Jul 37	15,130,000.00	0.00
01 Jul 37	to	01 Aug 37	15,130,000.00	0.00
01 Aug 37	to	01 Sep 37	15,130,000.00	0.00
01 Sep 37	to	01 Oct 37	15,130,000.00	0.00
01 Oct 37	to	01 Nov 37	15,130,000.00	0.00
01 Nov 37	to	01 Dec 37	15,130,000.00	2,350,000.00
01 Dec 37	to	01 Jan 38	12,780,000.00	0.00
01 Jan 38	to	01 Feb 38	12,780,000.00	0.00
01 Feb 38	to	01 Mar 38	12,780,000.00	0.00
01 Mar 38	to	01 Apr 38	12,780,000.00	0.00
01 Apr 38	to	01 May 38	12,780,000.00	0.00
01 May 38	to	01 Jun 38	12,780,000.00	0.00
01 Jun 38	to	01 Jul 38	12,780,000.00	0.00
01 Jul 38	to	01 Aug 38	12,780,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Aug 38	to	01 Sep 38	12,780,000.00	0.00
01 Sep 38	to	01 Oct 38	12,780,000.00	0.00
01 Oct 38	to	01 Nov 38	12,780,000.00	0.00
01 Nov 38	to	01 Dec 38	12,780,000.00	2,510,000.00
01 Dec 38	to	01 Jan 39	10,270,000.00	0.00
01 Jan 39	to	01 Feb 39	10,270,000.00	0.00
01 Feb 39	to	01 Mar 39	10,270,000.00	0.00
01 Mar 39	to	01 Apr 39	10,270,000.00	0.00
01 Apr 39	to	01 May 39	10,270,000.00	0.00
01 May 39	to	01 Jun 39	10,270,000.00	0.00
01 Jun 39	to	01 Jul 39	10,270,000.00	0.00
01 Jul 39	to	01 Aug 39	10,270,000.00	0.00
01 Aug 39	to	01 Sep 39	10,270,000.00	0.00
01 Sep 39	to	01 Oct 39	10,270,000.00	0.00
01 Oct 39	to	01 Nov 39	10,270,000.00	0.00
01 Nov 39	to	01 Dec 39	10,270,000.00	2,645,000.00
01 Dec 39	to	01 Jan 40	7,625,000.00	0.00
01 Jan 40	to	01 Feb 40	7,625,000.00	0.00
01 Feb 40	to	01 Mar 40	7,625,000.00	0.00
01 Mar 40	to	01 Apr 40	7,625,000.00	0.00
01 Apr 40	to	01 May 40	7,625,000.00	0.00
01 May 40	to	01 Jun 40	7,625,000.00	0.00
01 Jun 40	to	01 Jul 40	7,625,000.00	0.00
01 Jul 40	to	01 Aug 40	7,625,000.00	0.00
01 Aug 40	to	01 Sep 40	7,625,000.00	0.00
01 Sep 40	to	01 Oct 40	7,625,000.00	0.00
01 Oct 40	to	01 Nov 40	7,625,000.00	0.00
01 Nov 40	to	01 Dec 40	7,625,000.00	2,810,000.00
01 Dec 40	to	01 Jan 41	4,815,000.00	0.00
01 Jan 41	to	01 Feb 41	4,815,000.00	0.00
01 Feb 41	to	01 Mar 41	4,815,000.00	0.00
01 Mar 41	to	01 Apr 41	4,815,000.00	0.00
01 Apr 41	to	01 May 41	4,815,000.00	0.00
01 May 41	to	01 Jun 41	4,815,000.00	0.00
01 Jun 41	to	01 Jul 41	4,815,000.00	0.00
01 Jul 41	to	01 Aug 41	4,815,000.00	0.00
01 Aug 41	to	01 Sep 41	4,815,000.00	0.00
01 Sep 41	to	01 Oct 41	4,815,000.00	0.00
01 Oct 41	to	01 Nov 41	4,815,000.00	0.00
01 Nov 41	to	01 Dec 41	4,815,000.00	2,315,000.00
01 Dec 41	to	01 Jan 42	2,500,000.00	0.00
01 Jan 42	to	01 Feb 42	2,500,000.00	0.00
01 Feb 42	to	01 Mar 42	2,500,000.00	0.00
01 Mar 42	to	01 Apr 42	2,500,000.00	0.00
01 Apr 42	to	01 May 42	2,500,000.00	0.00
01 May 42	to	01 Jun 42	2,500,000.00	0.00

<u>Calculation Period</u> (from and including, to but excluding)			<u>USD Notional Amount</u>	<u>USD Notional Reduction</u> (at end of period)
01 Jun 42	to	01 Jul 42	2,500,000.00	0.00
01 Jul 42	to	01 Aug 42	2,500,000.00	0.00
01 Aug 42	to	01 Sep 42	2,500,000.00	0.00
01 Sep 42	to	01 Oct 42	2,500,000.00	0.00
01 Oct 42	to	01 Nov 42	2,500,000.00	0.00
01 Nov 42	to	01 Dec 42	2,500,000.00	2,500,000.00

**For the Notional Amount of any Calculation Period commencing prior to October 01, 2011 , see Prior Confirmation.**

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