

NOTICE OF MANDATORY PURCHASE

**To the Holders of
Lancaster County Convention Center Authority
Amended & Restated Hotel Room Rental Tax Revenue Bonds,
Series of 2003
Bond No. R-1 in the Original Principal Amount of \$39,670,000
Maturity Date December 1, 2042
CUSIP No. 514042 AC 4**

NOTICE IS HEREBY GIVEN to the holders of all the above outstanding **Lancaster County Convention Center Authority Amended & Restated Hotel Room Rental Tax Revenue Bonds, Series of 2003** (the "Bonds") issued under and secured by an Amended and Restated Trust Indenture dated as of October 3, 2011, (as amended and supplemented from time to time in accordance with the terms thereof collectively, the "Indenture") that, pursuant to Section 2.06(e) of the Indenture, all of the outstanding principal amount of the above referenced Bonds are hereby called for Mandatory Purchase prior to maturity on August 1, 2014 (the "Purchase Date") in connection with the Bank Purchase Date.

The Bonds will be called for purchase at **100%** of the principal amount thereof (the "Purchase Price") plus interest accrued to the Purchase Date.

On the Purchase Date, the Purchase Price will become due and payable upon each Bond and said Bonds must be delivered to Manufacturers and Traders Trust Company, as Trustee, as follows (the "Purchase Location"):

**Address:
Manufacturers and Traders Trust Company
c/o Wilmington Trust
Corporate Trust Operations
Attn: Work Flow Management
1100 N. Market Street
Wilmington, DE 19890**

Since these Bonds are "Book Entry", Trustee will pay to said holder of Bond in accordance with the terms of the Indenture, the Purchase Price of the Bonds without presentation thereof. No further interest will accrue on such Bonds subsequent to August 1, 2014.

No representation is made as to the correctness of any CUSIP Number either as printed on the Bonds or as contained in this Notice, and reliance may be placed only on the description of the Bonds contained herein and on the identification numbers in this Notice and on the Bonds themselves.

**LANCASTER COUNTY CONVENTION
CENTER AUTHORITY**

**By: MANUFACTURERS AND TRADERS
TRUST COMPANY, as Trustee**

Dated: July 17, 2014

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), unless the paying agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Please furnish a properly completed IRS Form W-9 or exemption certificate or equivalent when presenting your securities.

lccca.com

NOTICE OF MANDATORY PURCHASE

**To the Holders of
Lancaster County Convention Center Authority
Amended & Restated Hotel Room Rental Tax Revenue Bonds,
Series of 2007
Bond No. R-1 in the Original Principal Amount of \$23,920,000
Maturity Date December 1, 2047
CUSIP No. 514042 AD 2**

NOTICE IS HEREBY GIVEN to the holders of all the above outstanding **Lancaster County Convention Center Authority Amended & Restated Hotel Room Rental Tax Revenue Bonds, Series of 2007** (the "Bonds") issued under and secured by an Amended and Restated Trust Indenture dated as of October 3, 2011, (as amended and supplemented from time to time in accordance with the terms thereof collectively, the "Indenture") that, pursuant to Section 2.06(e) of the Indenture, all of the outstanding principal amount of the above referenced Bonds are hereby called for Mandatory Purchase prior to maturity on August 1, 2014 (the "Purchase Date") in connection with the Bank Purchase Date.

The Bonds will be called for purchase at **100%** of the principal amount thereof (the "Purchase Price") plus interest accrued to the Purchase Date.

On the Purchase Date, the Purchase Price will become due and payable upon each Bond and said Bonds must be delivered to Manufacturers and Traders Trust Company, as Trustee, as follows (the "Purchase Location"):

Address:
Manufacturers and Traders Trust Company
c/o Wilmington Trust
Corporate Trust Operations
Attn: Work Flow Management
1100 N. Market Street
Wilmington, DE 19890

Since these Bonds are "Book Entry", Trustee will pay to said holder of Bond in accordance with the terms of the Indenture, the Purchase Price of the Bonds without presentation thereof. No further interest will accrue on such Bonds subsequent to August 1, 2014.

No representation is made as to the correctness of any CUSIP Number either as printed on the Bonds or as contained in this Notice, and reliance may be placed only on the description of the Bonds contained herein and on the identification numbers in this Notice and on the Bonds themselves.

**LANCASTER COUNTY CONVENTION
CENTER AUTHORITY**

By: **MANUFACTURERS AND TRADERS
TRUST COMPANY, as Trustee**

Dated: July 17, 2014

Withholding of 28% of gross redemption proceeds of any payment made within the United States may be required by the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), unless the paying agent has the correct taxpayer identification number (social security or employer identification number) or exemption certificate of the payee. Please furnish a properly completed IRS Form W-9 or exemption certificate or equivalent when presenting your securities.